



ASX ANNOUNCEMENT

9 December 2022

Issue of Shares

Splitit Payments Limited ("**Splitit**" or the "**Company**") (ASX:SPT, OTCQX:SPTTY), the only white-label instalment solution allowing consumers to pay by instalments using their existing payment card at checkout without increasing their total credit exposure, advises that it has issued 733,829 fully paid ordinary shares ("**Shares**") on exercise of that same number of unlisted options under the Company's 2013 Employee Share Incentive Plan.

A cleansing statement in respect of the Shares is set out below and an Appendix 2A will follow this announcement.

Cleansing Statement

The Company hereby notifies ASX under section 708A(5)(e) of the Act that:

- a) today, 9 December 2022, the Company completed the issue and allotment of 733,829 fully paid ordinary shares;
- b) the Company issued the shares without disclosure under Part 6D.2 of the Act;
- c) the Company provides this notice under section 708A(5)(e) of the Act;
- d) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- e) as at the date of this notice,
 - i) the Company has complied with the provisions of Chapter 2M and section 674 of the Act as they apply to the Company;
 - ii) there is no information that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules and that investors and their professional advisors would reasonably require for the purpose of making an informed assessment



www.splitit.com



info@splitit.com



5901 Peachtree Dunwoody Road, Suite C-480, Atlanta, GA 30328-7188, USA



1 Charterhouse Mews, London EC1M 6BB, UK



Rialto South Tower, 525 Collins St., Melbourne VIC 3000, Australia



of:

- A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
- B. the rights and liabilities attaching to the shares.

The announcement has been approved and authorised to be given to ASX by Dawn Robertson, Chair of the Board of Splitit.

Contact Information

Australian Media & Investors

Catherine Strong
Citadel-MAGNUS
cstrong@citadelmagnus.com
+61 2 8234 0111

US Media

Brian Blank
Splitit
brian.blank@splitit.com
+1 760 917 3321

About Splitit

Splitit is a global payment solution provider that lets shoppers use the credit they've earned by breaking up purchases into monthly interest-free instalments using their existing credit card. Splitit enables merchants to improve conversion rates and increase average order value by giving customers an easy and fast way to pay for purchases over time without originating new credit. Splitit serves many of Internet Retailer's top 500 merchants and is accepted by more than 1,500 eCommerce merchants in over 30 countries and shoppers in over 100 countries. Headquartered in Atlanta, Splitit has an R&D centre in Israel and offices in London and Australia. The Company is listed on the Australian Securities Exchange (ASX) under ticker code SPT. The Company also trades on the US OTCQX under ticker codes SPTTY (ADRs) and STTTF (ordinary shares).



www.splitit.com



info@splitit.com



5901 Peachtree Dunwoody Road, Suite C-480, Atlanta, GA 30328-7188, USA



1 Charterhouse Mews, London EC1M 6BB, UK



Rialto South Tower, 525 Collins St., Melbourne VIC 3000, Australia