

13 December 2022

Companies Announcement Office  
Via Electronic Lodgement

## NOTICE UNDER SECTION 708A

Peninsula Energy Limited (**Peninsula** or the **Company**) (**ASX: PEN**) advises that Appendix 2As were released today for the issue of a total of 5,994,134 fully paid ordinary shares (Restricted Share Units) to staff of Peninsula and its wholly owned subsidiary Strata Energy Inc (including Mr Wayne Heili) under the Long-Term Incentive Plan and also for the issue of a total of 1,528,253 fully paid ordinary shares to Mr Wayne Heili under its short-term incentive remuneration framework (Securities).

The Company gives notice pursuant to Section 708A (5)(e) of the Corporations Act that:

- (a) The Securities were issued without disclosure under Part 6D(2) of the Corporations Act.
- (b) The Company, as at the date of this notice, has complied with the provisions of Chapter 2M of the Corporations Act and Section 674 of the Corporations Act.
- (c) There is no excluded information to be disclosed for the purposes of Section 708A (7) and (8) of the Corporations Act.

Yours Sincerely



**Jonathan Whyte**  
**Joint Company Secretary**

This release has been approved by the Chief Financial Officer.

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