

13 December 2022

Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

Section 708A notice

Please see attached cleansing notice under s708A of the Corporations Act in relation to the issue of shares as scrip consideration for the acquisition of the majority of the ordinary shares in a general insurance broker in Australia. This acquisition is part of our Trapped Capital Project.

This announcement is authorised by the Steadfast Disclosure Committee.

For further information, please contact the undersigned.

Yours faithfully



Duncan Ramsay
General Counsel

13 December 2022

The Manager
Market Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

Notice under section 708A of the Corporations Act 2001 (Cth)

This notice is given by Steadfast Group Limited (ACN 073 659 677) (ASX Code: SDF) ("**Steadfast**") under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Act**").

Steadfast has today issued 3,153,005 fully paid ordinary shares ("**Consideration Shares**") as announced by Steadfast on 12 December 2022.

Steadfast gives notice under section 708A(5)(e) of the Act that:

- (a) the Consideration Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, Steadfast has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Steadfast; and
 - (ii) section 674 of the Act, as it applies to Steadfast;
- (c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

All queries in relation to the above should be addressed to:

General Counsel
Steadfast Group Limited
Level 4, 99 Bathurst St
Sydney NSW 2000