

## ASX ANNOUNCEMENT

16 December 2022

### Cleansing Notice under Section 708A(5)(e) of the Corporations Act

Ai-Media Technologies Limited (**Company**) (ASX:AIM) advises that it issued 252,968 ordinary shares in the Company on 9 December 2022 upon exercise of 252,968 Restricted Share Units (RSUs) issued under the Company's Restricted Share Unit Plan.

#### Details of the issue

Details of the issue are provided below:

Class of securities issued:	Fully Paid Ordinary Shares
ASX Code of securities:	AIM
Date of the issue:	9 December 2022
Total number of securities issued:	252,968 Fully Paid Ordinary Shares
Price per security:	The shares were issued upon conversion of RSUs issued to an employee under the Restricted Share Unit Plan.

#### Notice under Section 708A(5)(e) of the Corporations Act

For the purposes of section 708A(6) of the *Corporations Act 2001* (Cth) (**Act**), the Company gives notice that:

- (a) the Company issued the shares without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (ii) sections 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no other information that is excluded information of the type referred to in section 708A(7) and 708A(8) of the Act which is required to be disclosed pursuant to s708A(6)(e).

***Authorised for release by the Board of Directors.***

#### Further Information

Lisa Jones  
Company Secretary  
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### **About Ai-Media**

Founded in Australia in 2003, technology company Ai-Media has become a global leader in the provision of high-quality live and recorded captioning, transcription and translation services. Its technology platform combines artificial intelligence and human expertise to deliver speech-to-text accuracy in three price points: automated (Lexi), semi-automated (Smart Lexi), and premium (Ai-Live). The company is the biggest captioning provider in the Australian market, with clients including major free-to-air and pay television networks, and has a growing international footprint, with offices in Australia, the US, UK and Canada. Globally, Ai-Media technology delivers 7 million minutes of live and recorded media content, and online events and web streams every month. Ai-Media (ASX: AIM) commenced trading on the ASX on 15 September 2020. For more information on Ai-Media please visit <https://www.ai-media.tv/>.