

19 December 2022

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Zip Co Limited (ASX: ZIP)(**Zip**, or the **Company**) is pleased to announce today that it has issued the following fully paid ordinary shares in the Company (**New Shares**):

- As announced on 13 December 2022, the Company undertook an underwritten placement of New Shares to institutional investors. On 19 December 2022 the Company issued 21,956,476 New Shares at an issue price of A\$0.62.
- As announced on 26 October 2020, the Company issued as part of the top up Milestone Consideration Shares (in relation to the Urge Acquisition) to the Sellers. On 19 December 2022 the Company issued 3,812,842 New Shares at an issue price of A\$0.64.

The Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

1. The New Shares were issued without disclosure under Part 6D.2 of the Corporations Act.
2. This notice is being given under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 of the Corporations Act.
4. As at the date of this notice, there is no information that is “excluded information” of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

-- ENDS --

Release approved by the Chief Executive Officer on behalf of the Board.

For more information, please contact:

Vivienne Lee
Director, Investor Relations
vivienne.lee@zip.co

For general investor enquiries, email investors@zip.co

Shareholders who would like to receive email communications from Computershare for all future correspondence, visit <http://www.computershare.com.au/easyupdate/ZIP>.

For more information, visit: www.zip.co

About Zip

ASX-listed Zip Co Limited (ASX: ZIP) (ABN 58 139 546 428) is a leading global financial services company, offering innovative, people-centred products that bring customers and merchants together. On a mission to be the first payment choice everywhere and every day, Zip offers point-of-sale credit and digital payment services around the world, including through strategic investments, connecting millions of customers with its global network of tens of thousands of merchants.

Zip has a presence in Australia, Canada, Czech Republic, India, Mexico, New Zealand, the Philippines, Poland, Saudi Arabia, South Africa, UAE, and the USA. Zip provides fair, flexible and transparent payment options to individual consumers and SMBs, helping them to take control of their financial future and helping merchants to grow their businesses. Zip is committed to responsible lending and is managed by a team with over 100 years' experience in retail finance and payments. Zip is also a licensed and regulated credit provider and was founded in Australia in 2013.