

**Announcement Summary**

Entity name

NEXTED GROUP LIMITED

Date of this announcement

Tuesday December 20, 2022

The +securities the subject of this notification are:☒ Other**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Director Options	103,571	15/12/2022
New class - code to be confirmed	Director Options	103,571	15/12/2022
New class - code to be confirmed	Director Options	103,575	15/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NEXTED GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

105012066

1.3 ASX issuer code

NXD

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Director Options issued to non-executive directors as approved at the 2022 Annual General Meeting.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Director Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

15/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**Refer to 2022 Notice of Meeting - available at www.asx.com.au

In particular the Option Terms are described in Schedule 1 - Terms of Director Options.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 1.40000000

Expiry date

15/12/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Each Option entitles the holder to subscribe for 1 Ordinary Share (ASX:NXD)

Any other information the entity wishes to provide about the +securities the subject of this notification

Director Options were issued in three tranches to Non-executive Directors Cass O'Connor, Sandra Hook, William Deane and Simon Tolhurst. The terms and conditions, including vesting and expiry, are set out in Schedule 1 to the 2022 Annual General Meeting Notice of Meeting.

Please provide any further information needed to understand the circumstances in which you are notifying the



issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A

Issue details

Number of +securities

103,571

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The Director Options are issued for nil consideration. Refer to the terms of the Director Options contained in Schedule 1 to the 2022 Notice of Meeting.

Purpose of the issue

Other

Additional Details

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Director Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

15/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to 2022 Notice of Meeting - available at www.asx.com.au
In particular the Option Terms are described in Schedule 1 - Terms of Director Options.



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 1.40000000	15/12/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Each Option entitles the holder to subscribe for 1 Ordinary Share (ASX:NXD)

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A

Issue details

Number of +securities

103,571

Were the +securities issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

The Director Options are issued for nil consideration. Refer to the terms of the Director Options contained in Schedule 1 to the 2022 Notice of Meeting.

Purpose of the issue

Other

Additional Details**New +securities****ASX +security code**

New class - code to be confirmed

+Security description

Director Options

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

15/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**Refer to 2022 Notice of Meeting - available at www.asx.com.au

In particular the Option Terms are described in Schedule 1 - Terms of Director Options.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 1.40000000

Expiry date

15/12/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Each Option entitles the holder to subscribe for 1 Ordinary Share (ASX:NXD)

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

N/A



Issue details

Number of +securities

103,575

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The Director Options are issued for nil consideration. Refer to the terms of the Director Options contained in Schedule 1 to the 2022 Notice of Meeting.

Purpose of the issue

Other

Additional Details

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NXD : ORDINARY FULLY PAID	219,156,773

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NXDAAB : OPTION EXPIRING 09-NOV-2023 EX \$0.75	3,320,000
NXDAAA : OPTION EXPIRING 10-JUL-2023 EX \$0.25	2,000,000
New class - code to be confirmed : Director Options	103,571
New class - code to be confirmed : Director Options	103,571
New class - code to be confirmed : Director Options	103,575



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

14