



Announcement Summary

Entity name

AUSTRALIAN MINES LIMITED

Date of this announcement

Tuesday December 20, 2022

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred		Issue date
AUZAL	OPTION EXPIRING 20-DEC-2025 DEFERRED	13,660,480		20/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSTRALIAN MINES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

68073914191

1.3 ASX issuer code

AUZ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/12/2022

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

24-Nov-2022 16:41

Announcement Title

Update - Update - Proposed issue of securities - AUZ

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Issue of shares and attaching options to underwriters



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

AUZAL : OPTION EXPIRING 20-DEC-2025 DEFERRED

Date the +securities the subject of this notification were issued

20/12/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

13,660,480

Were the +securities issued for a cash consideration?

☒ Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AUZ : ORDINARY FULLY PAID	493,753,841
AUZO : OPTION EXPIRING 30-MAY-2024	38,356,144

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AUZAL : OPTION EXPIRING 20-DEC-2025 DEFERRED	13,660,480