



Announcement Summary

Entity name

AUSTRALIAN MINES LIMITED

Date of this announcement

Friday December 23, 2022

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|--|--|------------|
| AUZAL | OPTION EXPIRING 20-DEC-2025 EX \$0.089 | 10,896,724 | 23/12/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSTRALIAN MINES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

68073914191

1.3 ASX issuer code

AUZ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 24-Nov-2022 16:41 | Update - Update - Proposed issue of securities - AUZ | A standard +pro rata issue (non-renounceable) |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

AUZAL : OPTION EXPIRING 20-DEC-2025 EX \$0.089

Date the +securities the subject of this notification were issued

23/12/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

10,896,724

Were the +securities issued for a cash consideration?

☒ Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| AUZ : ORDINARY FULLY PAID | 521,073,985 |
| AUZO : OPTION EXPIRING 30-MAY-2024 | 38,356,144 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| AUZAL : OPTION EXPIRING 20-DEC-2025 EX \$0.089 | 24,557,204 |