



Announcement Summary

Entity name

JAYRIDE GROUP LIMITED

Date of this announcement

Friday December 30, 2022

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Class F Employee Options exp 30 June 2027 ex \$0.30	2,833,085	23/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

JAYRIDE GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

49155285528

1.3 ASX issuer code

JAY

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Class F Employee Options exp 30 June 2027 ex \$0.30

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

23/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Peter McWilliam	Peter McWilliam	501,147
Elizabeth Lovell	Elizabeth Lovell	417,094
Darren Carbine	Darren Carbine	548,489

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1? No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asxpdf/20221024/pdf/45gn8jx5bs75c7.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.30000000	30/6/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other



Description

Each Option converts into one fully paid ordinary JAY share (ASX:JAY).

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20221024/pdf/45gn8jx5bs75c7.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

The securities are being issued pursuant to an employee incentive scheme. The terms of the employee incentive scheme have most recently been summarised by the Company on page 8 of the linked 2022 AGM Notice of Meeting. The Options vest in equal monthly installments over the course of 48 months.

Issue details

Number of +securities

2,833,085



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
JAY : ORDINARY FULLY PAID	202,207,802

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JAYAR : PERFORMANCE OPTION EXPIRING 31-DEC-2022 EX \$0.50	300,000
JAYAS : PERFORMANCE OPTION EXPIRING 30-JUN-2024 EX \$0.30	1,225,000
JAYAJ : OPTION EXPIRING 30-JUN-2025 EX \$0.30	2,236,099
JAYAK : OPTION EXPIRING 30-JUN-2025 EX \$0.30 CLASS D	1,636,430
JAYAT : OPTION EXPIRING 30-JUN-2026 EX \$0.30 CLASS E	1,165,697
JAYAI : OPTION EXPIRING 30-JUN-2024 EX 55.3C	1,030,887
JAYAH : OPTION EXPIRING 30-JUN-2023 EX 53.3C	2,077,483
JAYAV : PERFORMANCE OPTIONS EXPIRING 30-JUN-2026 EX \$0.1551	1,000,000
JAYAU : PERFORMANCE OPTION EXPIRING 30-JUN-2025 EX \$0.242	1,000,000
New class - code to be confirmed : Class F Employee Options exp 30 June 2027 ex \$0.30	2,833,085



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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