



Announcement Summary

Entity name

ZIP CO LIMITED..

Announcement Type

New announcement

Date of this announcement

Tuesday January 03, 2023

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Non-Executive Director Equity Plan - Restricted Rights	87,719	23/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ZIP CO LIMITED..

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

139546428

1.3 ASX issuer code

ZIP

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

3/1/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The shareholders approved the issue of Restricted Rights under the Zip NED Equity Plan to Diane Smith-Gander (up to \$40,000 worth), John Batistich (up to \$20,000 worth) and Meredith Scott (up to \$16,667). It is noted that the VWAP used to calculate the number of these Restricted Rights issued to each Non-Executive Director was \$0.8740 (the VWAP contained in the Notice of Meeting released on the 28 Sep 2022 contained an erroneous VWAP).

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Non-Executive Director Equity Plan - Restricted Rights

+Security type

Other

ISIN code

Issue date

23/12/2022

Will all the +securities issued in this class rank equally in all respects from the issue date?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02573635> (Notice of Annual General Meeting/Proxy Form)



Issue details

Number of +securities to be quoted

87,719

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Restricted Rights to be issued to non-executive directors in accordance with the Non-Executive Director Equity Plan, the terms of which were outlined in the Company's Notice of AGM.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.874000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Restricted Rights to be issued to non-executive directors in accordance with the Non-Executive Director Equity Plan, the terms of which were outlined in the Company's Notice of AGM.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ZIP : ORDINARY FULLY PAID	765,365,865
New class - code to be confirmed : Non-Executive Director Equity Plan - Restricted Rights	87,719

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZIPAK : WARRANTS	19,365,208
ZIPAL : CONVERTIBLE NOTES	2,250
ZIPAJ : EMPLOYEE OPTION	960,262
ZIPAM : PERFORMANCE RIGHTS	19,408,078
ZIPAI : WARRANTS	12,788,125



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

3/11/2022