



## Cancellation Summary

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**Entity name**

ZIP CO LIMITED..

**Announcement Type**

Cancellation of previous announcement

**Date of this announcement**

Wednesday January 04, 2023

**Reason for the cancellation**

The securities will be released as under Appendix 3G (as an unlisted right).

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ZIP CO LIMITED..

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

139546428

### 1.3 ASX issuer code

ZIP

### 1.4 The announcement is

☒ Cancellation of previous announcement

#### 1.4c Reason for cancellation of previous announcement

The securities will be released as under Appendix 3G (as an unlisted right).

#### 1.4d Date of previous announcement to this cancellation

3/1/2023

### 1.5 Date of this announcement

4/1/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ Other

### 2.2 The +securities to be quoted are:

☒ New +securities in a class that is not yet quoted on ASX ("new class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

### 2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The shareholders approved the issue of Restricted Rights under the Zip NED Equity Plan to Diane Smith-Gander (up to \$40,000 worth), John Batistich (up to \$20,000 worth) and Meredith Scott (up to \$16,667). It is noted that the VWAP used to calculate the number of these Restricted Rights issued to each Non-Executive Director was \$0.8740 (the VWAP contained in the Notice of Meeting released on the 28 Sep 2022 contained an erroneous VWAP).

### 2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

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**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Non-Executive Director Equity Plan - Restricted Rights

**+Security type**

Other

**ISIN code**

**Issue date**

23/12/2022

**Will all the +securities issued in this class rank equally in all respects from the issue date?**

☒ Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.**

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02573635> (Notice of Annual General Meeting/Proxy Form)



Issue details

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**Number of +securities to be quoted**

87,719

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Restricted Rights to be issued to non-executive directors in accordance with the Non-Executive Director Equity Plan, the terms of which were outlined in the Company's Notice of AGM.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.874000

**Any other information the entity wishes to provide about the +securities to be quoted**

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

Restricted Rights to be issued to non-executive directors in accordance with the Non-Executive Director Equity Plan, the terms of which were outlined in the Company's Notice of AGM.

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ZIP : ORDINARY FULLY PAID	765,365,865
New class - code to be confirmed : Non-Executive Director Equity Plan - Restricted Rights	87,719

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ZIPAK : WARRANTS	19,365,208
ZIPAL : CONVERTIBLE NOTES	2,250
ZIPAJ : EMPLOYEE OPTION	960,262
ZIPAM : PERFORMANCE RIGHTS	19,408,078
ZIPAI : WARRANTS	12,788,125



## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

3/11/2022