

o4Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity Electro Optic Systems Holdings Limited
ABN 95 092 708 364

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Dr Ben Greene
Date of last notice	19 December 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Dr Ben Greene is a director of Technology Investments Pty Limited and Technology Transformations Pty Limited. Dr Ben Green is a beneficiary of shares held by EOS Loan Plan Pty Ltd as trustee for the Electro Optic Systems Holdings Limited Share Plan Trust under the terms of the Electro Optic Systems Holdings Limited Loan Funded Share Plan.
Date of change	31 December 2022

+ See chapter 19 for defined terms.

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No. of securities held prior to change	<p>Indirect 1,277,477 Ordinary Shares – Technology Investments Pty Limited <Green Family Trust></p> <p>2,758,662 Ordinary Shares – Technology Transformations Pty Limited <Greene Super Fund A/C></p> <p>3,000,000 Ordinary Shares – restricted under the Electro Optic Systems Holdings Limited Loan Funded Share Plan</p>
Class	Ordinary shares – restricted under the Electro Optic Systems Holdings Limited Loan Funded Share Plan
Number acquired	Nil
Number disposed	<p>Indirect 1,000,000 Ordinary Shares – restricted</p>
<p>Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation</p>	Nil
No. of securities held after change	<p>Indirect 1,253,477 Ordinary Shares – Technology Investments Pty Limited <Green Family Trust></p> <p>2,758,662 Ordinary Shares – Technology Transformations Pty Limited <Greene Super Fund A/C></p> <p>2,000,000 Ordinary Shares – restricted under the Electro Optic Systems Holdings Limited Loan Funded Share Plan</p>
<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	Lapse of restricted shares due to performance hurdle not being met.

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

Date of Notice: 05 January 2023

⁺ See chapter 19 for defined terms.