



13 January 2023

Withdrawal of s249D notice

LiveTiles Limited (ASX:LVT) (LiveTiles or the Company), a global leader in employee experience software for employee collaboration and communications, refers to the following notices received from shareholders:

1. Notice dated 26 October 2022 from Regal Funds Management Pty Limited giving notice of their intention to move resolutions to remove Dr Marc Stigter and Mr Jesse Todd as directors of the Company (**Removal Resolutions**), in accordance with section 203D of the *Corporations Act 2001 (Cth) (Corporations Act)*;
2. Notice dated 27 October 2022 from Regal Funds Management Pty Limited giving notice of their intention to move resolutions to remove Ms Vanessa Ferguson and Mr Kevin Young as directors of the Company, in accordance with section 203D of the *Corporations Act*; and
3. Notice dated 21 November 2022 from Regal Funds Management Pty Limited, requesting that the directors of the Company requisition a general meeting in accordance with section 249D of the *Corporations Act*, in order to move the Removal Resolutions, as well as two further resolutions to elect Michael Ryan and Peter George as directors of the Company (**s249D Notice**).

(together, the **Shareholder Notices**).

The Company advises that the all the Shareholder Notices have been withdrawn by Regal Funds Management Pty Limited, and accordingly, the Company will not be required to convene a general meeting for the purposes of the s249D Notice. As a result, the Board has resolved to cancel the Extraordinary General Meeting scheduled for 20 January 2023 at 10:00am (AEDT).

With the withdrawal of all the Shareholder Notices, the Company can now move forward and focus its full attention on executing its corporate strategies and exploring strategic opportunities with Atlas Technology.

This Notice has been authorised for release by the Board.

For further information, please contact:

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About LiveTiles:

LiveTiles is a global leader in the employee experience software for employee collaboration and communications, creating and delivering solutions that drive digital transformation, productivity, and employee engagement in the modern workplace.

LiveTiles have operations spanning North America, Europe, Asia and Australia, and services over 1,000 customers. LiveTiles is a leading player in the Employee Experience Platform Industry and has been acknowledged as such by Forrester and Gartner.