



## Announcement Summary

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**Entity name**

TYRO PAYMENTS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday January 23, 2023

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TYR	ORDINARY FULLY PAID	70,045	03/11/2022
TYR	ORDINARY FULLY PAID	80,424	01/12/2022
TYR	ORDINARY FULLY PAID	48,477	11/11/2022
TYR	ORDINARY FULLY PAID	38,572	13/12/2022
TYR	ORDINARY FULLY PAID	7,130	28/12/2022
TYR	ORDINARY FULLY PAID	28,012	09/01/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

TYRO PAYMENTS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

49103575042

### 1.3 ASX issuer code

TYR

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

23/1/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

TYRAA : PERFORMANCE RIGHTS

**TO (Existing Class)**

**ASX +security code and description**

TYR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

35,220

**The first date the options were exercised or other +convertible securities were converted**

10/10/2022

**The last date the options were exercised or other +convertible securities were converted**

21/10/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

3/11/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

**Number of +securities to be quoted**

35,220

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The consideration provided and a condition of vesting is continued employment with Tyro.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.555000

**Any other information the entity wishes to provide about the +securities to be quoted**

N/A

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

No security currently exists

**FROM (Existing Class)**

**+Security description**

Rights to receive Shares under POS Partner Agreements

**TO (Existing Class)**

**ASX +security code and description**

TYR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

25,000

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

1/12/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX



**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Issue date**

1/12/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

25,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Satisfaction of certain conditions relating to the Tyro Connect platform by POS Partners. Refer to Section 3.11.5 of the Prospectus dated 18 November 2019.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.765000

**Any other information the entity wishes to provide about the +securities to be quoted**

N/A

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**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

TYRAG : OPTION EXPIRING 30-DEC-2024 EX NIL



**TO (Existing Class)**

**ASX +security code and description**

TYR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

17,615

**The first date the options were exercised or other +convertible securities were converted**

10/10/2022

**The last date the options were exercised or other +convertible securities were converted**

19/10/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

3/11/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

**Number of +securities to be quoted**

17,615

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The consideration provided and a condition of vesting is continued employment with Tyro.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.555000

**Any other information the entity wishes to provide about the +securities to be quoted**

5,712 shares issued are subject to a trading restriction to 31 December 2022 and a further 6,191 shares issued are subject to a trading restriction to 31 December 2023 under the terms of the December 2018 Option Plan.

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

TYRAC : OPTION EXPIRING 31-AUG-2025 EX NIL

**TO (Existing Class)**

**ASX +security code and description**

TYR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

17,210

**The first date the options were exercised or other +convertible securities were converted**

9/10/2022

**The last date the options were exercised or other +convertible securities were converted**

19/10/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes





**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

3/11/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

#### Issue details

**Number of +securities to be quoted**

17,210

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The consideration provided and a condition of vesting is continued employment with Tyro.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.555000

**Any other information the entity wishes to provide about the +securities to be quoted**

3,346 shares issued are subject to a trading restriction to 1 September 2023 and a further 10,518 shares issued are subject to a trading restriction to 1 September 2024 under the terms of the September 2019 Option Plan.

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

TYRAA : PERFORMANCE RIGHTS

**TO (Existing Class)**



**ASX +security code and description**

TYR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

27,267

**The first date the options were exercised or other +convertible securities were converted**

24/10/2022

**The last date the options were exercised or other +convertible securities were converted**

5/11/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

11/11/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



## Issue details

**Number of +securities to be quoted**

27,267

**Are the +securities being issued for a cash consideration?** No**Please describe the consideration being provided for the +securities**

The consideration provided and a condition of vesting is continued employment with Tyro.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.530000

**Any other information the entity wishes to provide about the +securities to be quoted**

N/A

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

TYRAG : OPTION EXPIRING 30-DEC-2024 EX NIL

**TO (Existing Class)****ASX +security code and description**

TYR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

7,619

**The first date the options were exercised or other +convertible securities were converted**

25/10/2022

**The last date the options were exercised or other +convertible securities were converted**

27/1/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

 No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

 An issue of new +securities

**The underlying securities being received by the holder are:**

 Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

 Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management**



**personnel (KMP) or an +associate?**

No

**Issue date**

11/11/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

7,619

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The consideration provided and a condition of vesting is continued employment with Tyro.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.530000

**Any other information the entity wishes to provide about the +securities to be quoted**

1,143 shares issued are subject to a trading restriction to 31 December 2022 and a further 5,334 shares issued are subject to a trading restriction to 31 December 2023 under the terms of the December 2018 Option Plan.

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**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

TYRAC : OPTION EXPIRING 31-AUG-2025 EX NIL



**TO (Existing Class)**

**ASX +security code and description**

TYR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

13,591

**The first date the options were exercised or other +convertible securities were converted**

24/10/2022

**The last date the options were exercised or other +convertible securities were converted**

5/11/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

11/11/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



## Issue details

**Number of +securities to be quoted**

13,591

**Are the +securities being issued for a cash consideration?** No**Please describe the consideration being provided for the +securities**

The consideration provided and a condition of vesting is continued employment with Tyro.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.530000

**Any other information the entity wishes to provide about the +securities to be quoted**

3,500 shares issued are subject to a trading restriction to 1 September 2023 and a further 7,487 shares issued are subject to a trading restriction to 1 September 2024 under the terms of the September 2019 Option Plan.

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

TYRAA : PERFORMANCE RIGHTS

**TO (Existing Class)****ASX +security code and description**

TYR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

46,867

**The first date the options were exercised or other +convertible securities were converted**

10/11/2022

**The last date the options were exercised or other +convertible securities were converted**

26/11/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

 No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

 An issue of new +securities

**The underlying securities being received by the holder are:**

 Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

 Yes



Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

1/12/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

46,867

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.765000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

TYRAG : OPTION EXPIRING 30-DEC-2024 EX NIL



**TO (Existing Class)**

**ASX +security code and description**

TYR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

1,809

**The first date the options were exercised or other +convertible securities were converted**

10/11/2022

**The last date the options were exercised or other +convertible securities were converted**

23/11/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

1/12/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes





## Issue details

**Number of +securities to be quoted**

1,809

**Are the +securities being issued for a cash consideration?** No**Please describe the consideration being provided for the +securities**

The consideration provided and a condition of vesting is continued employment with Tyro.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.765000

**Any other information the entity wishes to provide about the +securities to be quoted**

476 shares issued are subject to a trading restriction to 31 December 2022 and a further 857 shares issued are subject to a trading restriction to 31 December 2023 under the terms of the December 2018 Option Plan.

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

TYRAC : OPTION EXPIRING 31-AUG-2025 EX NIL

**TO (Existing Class)****ASX +security code and description**

TYR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

6,748

**The first date the options were exercised or other +convertible securities were converted**

10/11/2022

**The last date the options were exercised or other +convertible securities were converted**

24/11/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

 No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

 An issue of new +securities

**The underlying securities being received by the holder are:**

 Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

 Yes



**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

1/12/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

#### Issue details

**Number of +securities to be quoted**

6,748

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The consideration provided and a condition of vesting is continued employment with Tyro.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.765000

**Any other information the entity wishes to provide about the +securities to be quoted**

1,261 shares issued are subject to a trading restriction to 1 September 2023 and a further 4,226 shares issued are subject to a trading restriction to 1 September 2024 under the terms of the September 2019 Option Plan.

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

TYRAA : PERFORMANCE RIGHTS

**TO (Existing Class)**



**ASX +security code and description**

TYR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

15,288

**The first date the options were exercised or other +convertible securities were converted**

27/11/2022

**The last date the options were exercised or other +convertible securities were converted**

11/12/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

13/12/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



## Issue details

**Number of +securities to be quoted**

15,288

**Are the +securities being issued for a cash consideration?** No**Please describe the consideration being provided for the +securities**

The consideration provided and a condition of vesting is continued employment with Tyro.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.375000

**Any other information the entity wishes to provide about the +securities to be quoted**

N/A

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

TYRAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**TO (Existing Class)****ASX +security code and description**

TYR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

20,597

**The first date the options were exercised or other +convertible securities were converted**

30/11/2022

**The last date the options were exercised or other +convertible securities were converted**

1/12/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

 No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

 An issue of new +securities

**The underlying securities being received by the holder are:**

 Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

 Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management**



**personnel (KMP) or an +associate?**

No

**Issue date**

13/12/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

20,597

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 1.49000000

**Any other information the entity wishes to provide about the +securities to be quoted**

N/A

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

TYRAC : OPTION EXPIRING 31-AUG-2025 EX NIL

**TO (Existing Class)**

**ASX +security code and description**

TYR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other**

**The first date the options were exercised or other +convertible**

**The last date the options were exercised or other +convertible**



<b>+convertible securities that were converted</b>	<b>securities were converted</b>	<b>securities were converted</b>
2,687	30/11/2022	2/12/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

13/12/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



## Issue details

**Number of +securities to be quoted**

2,687

**Are the +securities being issued for a cash consideration?** No**Please describe the consideration being provided for the +securities**

The consideration provided and a condition of vesting is continued employment with Tyro.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.375000

**Any other information the entity wishes to provide about the +securities to be quoted**

2,687 shares issued are subject to a trading restriction to 1 September 2024 under the terms of the September 2019 Option Plan.

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

TYRAA : PERFORMANCE RIGHTS

**TO (Existing Class)****ASX +security code and description**

TYR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

6,234

**The first date the options were exercised or other +convertible securities were converted**

12/12/2022

**The last date the options were exercised or other +convertible securities were converted**

22/12/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

 No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

 An issue of new +securities

**The underlying securities being received by the holder are:**

 Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

 Yes



Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

28/12/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

6,234

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.365000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

TYRAC : OPTION EXPIRING 31-AUG-2025 EX NIL





**TO (Existing Class)**

**ASX +security code and description**

TYR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

896

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

12/12/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

28/12/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



## Issue details

**Number of +securities to be quoted**

896

**Are the +securities being issued for a cash consideration?** No**Please describe the consideration being provided for the +securities**

The consideration provided and a condition of vesting is continued employment with Tyro.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.365000

**Any other information the entity wishes to provide about the +securities to be quoted**

896 shares issued are subject to a trading restriction to 1 September 2024 under the terms of the September 2019 Option Plan.

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

TYRAA : PERFORMANCE RIGHTS

**TO (Existing Class)****ASX +security code and description**

TYR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

15,167

**The first date the options were exercised or other +convertible securities were converted**

23/12/2022

**The last date the options were exercised or other +convertible securities were converted**

5/1/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

 No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

 An issue of new +securities

**The underlying securities being received by the holder are:**

 Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

 Yes



Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

9/1/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

15,167

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.350000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

TYRAG : OPTION EXPIRING 30-DEC-2024 EX NIL



**TO (Existing Class)**

**ASX +security code and description**

TYR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

12,287

**The first date the options were exercised or other +convertible securities were converted**

31/12/2022

**The last date the options were exercised or other +convertible securities were converted**

5/1/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

9/1/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



## Issue details

**Number of +securities to be quoted**

12,287

**Are the +securities being issued for a cash consideration?** No**Please describe the consideration being provided for the +securities**

The consideration provided and a condition of vesting is continued employment with Tyro.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.350000

**Any other information the entity wishes to provide about the +securities to be quoted**

12,287 shares issued are subject to a trading restriction to 31 December 2024 under the terms of the December 2018 Option Plan.

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

TYRAC : OPTION EXPIRING 31-AUG-2025 EX NIL

**TO (Existing Class)****ASX +security code and description**

TYR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

558

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

1/1/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

 No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

 An issue of new +securities

**The underlying securities being received by the holder are:**

 Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

 Yes



**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

9/1/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

558

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The consideration provided and a condition of vesting is continued employment with Tyro.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.350000

**Any other information the entity wishes to provide about the +securities to be quoted**

558 shares issued are subject to a trading restriction to 1 September 2024 under the terms of the September 2019 Option Plan.

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TYR : ORDINARY FULLY PAID	519,511,084

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TYRAG : OPTION EXPIRING 30-DEC-2024 EX NIL	1,042,808
TYRAA : PERFORMANCE RIGHTS	14,671,139
TYRAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	8,065,557
TYRAC : OPTION EXPIRING 31-AUG-2025 EX NIL	539,047
TYRAD : OPTION EXPIRING 30-APR-2026 EX \$1.50	4,895,120
TYRAE : OPTION EXPIRING 30-SEP-2026 EX \$1.79	5,513,875