

McGrathNicol Restructuring appointed as Voluntary Administrators to 3D Metalforge Limited

23 January 2023: 3D Metalforge Limited (ASX: 3MF) ('**3D Metalforge**' or '**the Company**'), announces that the Directors of 3D Metalforge Limited ACN 644 780 281 resolved to appoint Rob Kirman and Rob Brauer as Voluntary Administrators (**Administrators**).

The Administrators' appointment relates only to the listed entity, 3MF, and does not extend to any of its wholly owned subsidiaries domiciled in Singapore and the US. These subsidiaries are:

- 3DInfra Pte Ltd;
- 3D Matters Pte Ltd;
- 3D Metalforge Pte Ltd;
- 3D Metalforge (USA) Pte Ltd; and
- 3D Metalforge LLC.

The Administrators are undertaking an urgent assessment of 3MF and intend to explore options for the sale and/or recapitalisation of 3MF.

First statutory meeting of creditors

A first statutory meeting of creditors must be held within eight business days after the administration begins and is expected to take place on 2 February 2023. Meeting notices setting out the time and location for the first meeting of creditors will be distributed to 3MF's creditors over coming days.

Contact details and further information

Information will be uploaded to the McGrathNicol website (www.mcgrathnicol.com) and the 3MF website (www.3dmetalforge.com).

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This announcement has been approved for release by the Board of 3D Metalforge Limited.

For all enquiries please contact:

Mark Knight

McGrathNicol

T +61 63637613

E mknight@mcgrathnicol.com