



Announcement Summary

Entity name

DAMSTRA HOLDINGS LIMITED

Date of this announcement

Tuesday January 31, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTIONS EXPIRING 25 JANUARY 2038 EX NIL	231,552	25/01/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

DAMSTRA HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

610571607

### 1.3 ASX issuer code

DTC

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

31/1/2023



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

OPTIONS EXPIRING 25 JANUARY 2038 EX NIL

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

25/1/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Christian Damstra	Damstar Pty Ltd <C and N Damstra Family A/C>	46,996
Johannes Risseeuw	Chocolate Pearl Pty Ltd >The Cinjan A/C	46,996
Morgan Hurwitz	Morgan Hurwitz	34,390
Drew Fairchild	Drew Fairchild	34,390
Sara La Mela	Sara La Mela	34,390
Simon Yencken	Simon Yencken	34,390

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02590173-3A605896?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02590173-3A605896?access_token=83ff96335c2d45a094df02a206a39ff4)



## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	25/1/2038

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

DTC: Fully Paid Ordinary Shares

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**[https://asx.api.markitdigital.com/asx-research/1.0/file/2924-02159717-3A526510?access\\_token=83ff96335c2d45a094df02a206a39ff](https://asx.api.markitdigital.com/asx-research/1.0/file/2924-02159717-3A526510?access_token=83ff96335c2d45a094df02a206a39ff)**Any other information the entity wishes to provide about the +securities the subject of this notification**

Effective from 1 July 2022, all directors agreed to participate in a salary sacrifice arrangement whereby they would sacrifice a % of their FY23 Board fees, excluding Committee fees, in return for Options with a zero exercise price (ZPOs) in the Company. This appendix 3G sets out the issue of the Tranche 3 ZPOs as approved by shareholders at the Company's annual general meeting held on 30 November 2022.

## Issue details

**Number of +securities**

231,552





## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DTC : ORDINARY FULLY PAID	257,696,388

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DTCCAY : OPTION EXPIRING 01-FEB-2037 EX NIL	324,675
DTCCAAD : OPTION EXPIRING 17-OCT-2037 EX NIL	4,446,228
DTCCAI : OPTION EXPIRING 30-SEP-2023 EX \$0.8575	862,070
DTCCAL : OPTION EXPIRING 30-SEP-2035 EX \$0.00	835,784
DTCCAM : OPTION EXPIRING 30-SEP-2026 EX \$3.2375	2,680,136
DTCCAV : OPTION EXPIRING 01-SEP-2036 EX NIL	902,080
DTCCAAE : OPTION EXPIRING 28-NOV-2037 EX NIL	100,000
DTCCAAF : OPTION EXPIRING 24-OCT-2037 EX NIL	125,000
DTCCAAG : OPTION EXPIRING 10-OCT-2037 EX NIL	100,000
DTCCAAH : OPTION EXPIRING 01-OCT-2037 EX NIL	2,755,000
DTCCAAI : OPTION EXPIRING 30-NOV-2037 EX NIL	3,494,430
DTCCAA : OPTION EXPIRING 16-OCT-2034 EX NIL PRICE	783,331
DTCCAB : OPTION EXPIRING 16-OCT-2034 EX \$1.5175	1,964,284



DTCAZ : OPTION EXPIRING 28-FEB-2023 EX NIL	138,889
DTCAAA : OPTION EXPIRING 08-DEC-2036 EX NIL	437,499
DTCAAB : OPTION EXPIRING 18-JAN-2037 EX NIL	50,000
DTCAN : OPTION EXPIRING 16-DEC-2035 EX \$ NIL	39,448
DTCAO : OPTION EXPIRING 09-APR-2036 EX \$ NIL	80,878
DTCAU : OPTION EXPIRING 01-SEP-2036 EX NIL	225,300
DTCAT : OPTION EXPIRING 01-SEP-2027 EX \$1.6975	774,609
DTCAAC : OPTION EXPIRING 31-MAR-2037 EX NIL	3,781,250
DTCAP : WARRANT EXPIRING 30-JUN-2028 EX \$1.0375	2
DTCAQ : WARRANT EXPIRING 30-JUN-2028 EX \$1.1275	2
DTCAR : WARRANT EXPIRING 30-JUN-2028 EX \$1.2175	2
DTCAS : WARRANT EXPIRING 30-JUN-2028 EX \$1.3075	2
New class - code to be confirmed : OPTIONS EXPIRING 25 JANUARY 2038 EX NIL	231,552





Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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