



Announcement Summary

Entity name

POINTSBET HOLDINGS LIMITED

Date of this announcement

Tuesday January 31, 2023

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
PBH	ORDINARY FULLY PAID	159,026	30/01/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

POINTSBET HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

621179351

1.3 ASX issuer code

PBH

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/1/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

- Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

- securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

PBHAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)

ASX +Security code and description

PBH : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

159,026

The first date the options were exercised or other +convertible securities were converted

30/1/2023

The last date the options were exercised or other +convertible securities were converted

30/1/2023

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or associates who are exercising options or converting convertible securities.

Name of KMP	Name of registered holder	Number of +securities
Manjit Gombra Singh	Manjit Gombra Singh	96,147
Anthony Symons	Anthony Symons	62,879

Date the +securities the subject of this notification were issued/transferred

30/1/2023



Any other information the entity wishes to provide about the +securities the subject of this notification

Conversion of Employee Options whose vesting conditions have been satisfied and would otherwise have expired on 30 January 2023 satisfied by transfer of shares from Employee Share Trust.

Issue details

Number of +securities

159,026

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
PBH : ORDINARY FULLY PAID	305,771,816

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PBHAL : OPTION EXPIRING 08-JUL-2024 EX DISCOUNT TO VWAP	14,987,002
PBHAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	74,446,420
PBHAJ : PERFORMANCE SHARE RIGHTS	17,089,768
PBHAK : MATCHED RIGHTS	62,197