



THE FOOD
REVOLUTION
GROUP

01 February 2023

Dear shareholder

Extraordinary General Meeting – Notice and Proxy Form

Notice is hereby given that an Extraordinary General Meeting (**Meeting**) of Shareholders of The Food Revolution Group Ltd ACN 150 015 446 (**Company**) on Monday, 06 March 2023 at 10:00am (AEDT) via a web-based meeting portal.

Following recent modifications made to the Corporations Act 2001 under the Corporations Amendment (Meetings and Documents) Act 2021 (Cth), the Company will not be dispatching physical copies of the Notice of Meeting and Explanatory Statement, unless you have elected to receive these documents by post. Instead, these documents will be emailed to all Shareholders who have provided an email address to the Company's share registrar and are otherwise available on the ASX company announcements platform at www.asx.com.au under the ASX code of "FOD".

The Company will hold the meeting as a virtual-only meeting without a physical venue. A live webcast and electronic voting via www.advancedshare.com.au/virtual-meeting will be offered to allow shareholders to listen to the Meeting and vote online. Please refer to the Meeting ID and shareholder ID on the proxy form to login to the website. Shareholders may submit questions ahead of the Meeting via the portal.

If you have not elected to receive notices by email, a copy of your personalised proxy form is enclosed for your convenience. Your proxy voting instructions must be received by 10.00am (AEDT) on 04 March 2023, being not less than 48 hours before commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

The NOM is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your professional advisor. If you have any difficulties in obtaining a copy of the NOM please contact the Company's share registry Advanced Share Registry via email at admin@advancedshare.com.au or by telephone +61 (0)8 9389 8033.

Yours faithfully

Daniela Stojanoska
Company Secretary