

2 February 2023

INVESTOR WEBCAST - TUMAS DEFINITIVE FEASIBILITY STUDY

Deep Yellow Limited (**Deep Yellow** or **Company**) wishes to advise that it will be holding a conference call and webcast for shareholders and interested stakeholders, to discuss the findings of the Tumas DFS.

DETAILS

Time - 6am WST (9am AEDT) Date – Friday, 3 February 2023

PARTICIPATION

Shareholders who wish to view the webcast live, or access the archived event, can use the following link - https://webcast.openbriefing.com/dyl-mu-2023/

Shareholders who wish to ask questions can join the conference call by pre-registering at the following link - https://sl.c-conf.com/diamondpass/10028472-ap9f34.html Once registered, you will receive a calendar invite and unique code to be quoted when dialling into the call.

JOHN BORSHOFF

Managing Director/CEO Deep Yellow Limited

This ASX announcement was authorised for release by Mr John Borshoff, Managing Director/CEO, for and on behalf of the Board of Deep Yellow Limited.

Contact

Investors:

John Borshoff Managing Director/CEO +61 8 9286 6999

john.borshoff@deepyellow.com.au

Media:

Cameron Gilenko +61 466 984 953

cgilenko@citadelmagnus.com