

Announcement Summary

Entity name

CLEARVIEW WEALTH LIMITED

Date of this announcement

Thursday February 02, 2023

The +securities the subject of this notification are:

€ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CVWAA	PERFORMANCE RIGHTS	3,269,228	01/02/2023
CVWAB	RESTRICTED RIGHTS	790,529	01/02/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CLEARVIEW WEALTH LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

83106248248

1.3 ASX issuer code

CVW

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

2/2/2023



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

CVWAA: PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

1/2/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

✓ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Simon Swanson	Simon Swanson	1,025,641
Athol Chiert	Athol Chiert	320,512
Christopher Blaxland-Walker	Christopher Blaxland-Walker	256,410
Judilyn Beaumont	Judilyn Beaumont	256,410
Deborah Lowe	Deborah Lowe	256,410
Hicham Mourad	Hicham Mourad	256,410
Nadine Gooderick	Nadine Gooderick	256,410
Gerard Kerr	Gerard Kerr	384,615
Cloe Reece	Cloe Reece	256,410

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The Performance Rights are being issued under the ClearView Wealth Limited Rights Plan approved by investors at the 2020 Annual General Meeting held on 12 November 2020. Details of the ClearView Wealth Limited Rights Plan were included in the Notice of Meeting which is available on the website at https://www.clearview.com.au/asx-announcements/



Any other information the entity wishes to provide about the +securities the subject of this notification

Further details on the LTVR grant are included in ClearView's Remuneration Report. In accordance with ASX Listing Rule 10.14, the Performance Rights issued to Simon Swanson (as a Director of the Company), must be settled upon exercise through shares purchased on-market.

Issue details

Number of +securities

3,269,228

ASX +security code and description

CVWAB: RESTRICTED RIGHTS

Date the +securities the subject of this notification were issued

1/2/2023

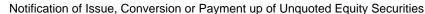
Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
⊗ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Simon Swanson	Simon Swanson	211,181
Athol Chiert	Athol Chiert	75,361
Christopher Blaxland-Walker	Christopher Blaxland-Walker	66,089
Judilyn Beaumont	Judilyn Beaumont	72,410
Deborah Lowe	Deborah Lowe	70,692
Hicham Mourad	Hicham Mourad	60,316
Nadine Gooderick	Nadine Gooderick	63,756





Gerard Kerr	Gerard Kerr	80,001
Cloe Reece	Cloe Reece	30,927

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The Restricted Rights are being issued under the ClearView Wealth Limited Rights Plan approved by investors at the 2020 Annual General Meeting held on 12 November 2020. Details of the ClearView Wealth Limited Rights Plan were included in the Notice of Meeting which is available on the website at https://www.clearview.com.au/asx-announcements/

Any other information the entity wishes to provide about the +securities the subject of this notification

Further details on the STVR grant are included in ClearView's Remuneration Report. In accordance with ASX Listing Rule 10.14, the Restricted Rights issued to Simon Swanson (as a Director of the Company), must be settled upon exercise through shares purchased on-market.

Issue details

Number of +securities

790,529



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

CVW: ORDINARY FULLY PAID 661,038,648

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

CVWAA: PERFORMANCE RIGHTS 10,461,397

CVWAB: RESTRICTED RIGHTS 1,493,605



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

13