



Announcement Summary

Entity name

ANDROMEDA METALS LIMITED

Date of this announcement

Friday February 03, 2023

The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted fully paid ordinary shares (to be quoted when escrow lifts)	262,500	03/02/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ANDROMEDA METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

061503375

### 1.3 ASX issuer code

ADN

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

3/2/2023



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

### 2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

☒ in a class which is not quoted on ASX and which does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Are not, and are not intended to be, quoted by ASX

**Existing +securities converting into a new class**

**FROM (Existing Class)**

**ASX +Security code and description**

ADNAB : PERFORMANCE RIGHTS

**TO (New Class)**

**ASX +Security code**

New class - code to be confirmed

**TO (New Class)**

**+Security description**

Unquoted fully paid ordinary shares (to be quoted when escrow lifts)

**TO (New Class)**

**+Security type**

Ordinary fully or partly paid shares/units

**TO (New Class)**

**ISIN code**

**Please state the number of options that were exercised or other +convertible securities that were converted**

262,500

**The first date the options were exercised or other +convertible securities were converted**

13/1/2023

**The last date the options were exercised or other +convertible securities were converted**

13/1/2023

**Is this all of the options or other +convertible securities on issue of that type?**

☒ No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ Yes

**Provide details of the KMP or associates who are exercising options or converting convertible securities.**

**Name of KMP**

**Name of registered holder**

**Number of +securities**

Timothy Anderson

Timothy Anderson

262,500



**Date the +securities the subject of this notification were issued**

3/2/2023

**Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

☒ No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

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Ordinary fully or partly paid shares/units Details

**+Security currency**

AUD - Australian Dollar

**Are there CDIs issued over the +securities?**

☒ No

**Is it a Partly Paid class of +security?**

☒ No

**Is it a stapled class of +security?**

☒ No

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The shares are fully paid ordinary shares subject to escrow

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Issue details

**Number of +securities**

262,500

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
ADN : ORDINARY FULLY PAID	3,110,008,432

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
ADNAB : PERFORMANCE RIGHTS	20,582,075
ADNAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	26,160,000
New class - code to be confirmed : Unquoted fully paid ordinary shares (to be quoted when escrow lifts)	262,500