

FLIGHT CENTRE TRAVEL GROUP™

6 February 2023

The Manager
Market Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Flight Centre Travel Group Limited (ACN 003 377 188) (ASX Code: FLT) (“**FLT**” or the “**Company**”) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“**Corporations Act**”) as modified by ASIC Instrument 23-0052 issued by the Australian Securities Investments and Commission (“**ASIC**”) on 31 January 2023 (“**ASIC Instrument 23-0052**”). References in this notice to the Corporations Act are references to the Corporations Act as modified by ASIC Instrument 23-0052.

FLT refers to its announcement made to the market on Tuesday, 31 January 2023 relating to a fully underwritten institutional placement (“**Placement**”) and a separate share purchase plan (“**SPP**”).

FLT has today issued 12,328,768 fully paid ordinary shares (“**New Shares**”) at an issue price of \$14.60 per New Share pursuant to the Placement.

The SPP will be offered in accordance with ASIC Instrument 23-0052 (“**ASIC Instrument 23-0052**”) and ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (“**ASIC Instrument 2019/547**”) as modified by ASIC Instrument 23-0052. It is a condition of that ASIC Instrument 2019/547 that the Company gives ASX this notice before the SPP offer is made. The SPP is expected to open (and the SPP offer is expected to be made) on Thursday, 9 February 2023. An SPP booklet with further details on the SPP is expected to be made available to eligible shareholders on Thursday, 9 February 2023.

FLT confirms that:

- (a) FLT issued the New Shares under the Placement without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, FLT has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to FLT; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

Yours faithfully,



David C Smith

Company Secretary

ENDS: Media & investor enquiries to haydn_long@flightcentre.com, +61 418 750 454

This announcement has been authorised by the Board of Flight Centre Travel Group Limited.