

6 February 2023

Melissa Kostopoulos
Adviser, Listings Compliance (Melbourne)
ASX Compliance Pty Ltd
Level 4, Rialto North Tower
525 Collins Street
Melbourne VIC 3000

By Email: melissa.kostopoulos@asx.com.au

Dear Melissa

Cleansing Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

AdAlta Limited ACN 120 332 925 (**AdAlta** or **Company**), (ASX code: **1AD**) advises that it has today completed the issue of 1,191,181 fully paid ordinary shares in the capital of the Company (**Shares**).

As announced in the two Appendix 2A's released today the shares have been issued for the provision of investor relation services over a six month term in lieu of cash fees (524,515 Ordinary Shares) and provision of corporate advisory services over a three month term in lieu of cash fees (666,666 Ordinary Shares). The deemed issue price per share is \$0.042 and \$0.045 respectively.

In accordance with section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) the Company advises that:

- (a) the issued shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely,



Cameron Jones
Company Secretary
AdAlta Limited