



Market Announcement

6 February 2023

Revasum Inc. (ASX: RVS) – Trading Halt

Description

The securities of Revasum Inc. ('RVS') will be placed in trading halt at the request of RVS, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 8 February 2023 or when the announcement is released to the market.

Issued by

Ramona Seeto

Adviser, Listings Compliance

REVASUM

Ramona Seeto
Listings Adviser
ASX Compliance Pty Limited
20 Bridge Street
Sydney NSW 2000

6 February 2023

Dear Ramona

Trading halt request

Pursuant to Listing Rule 17.1, Revasum, Inc. (**Revasum**) requests a trading halt in respect of its CHESD Depository Interests with immediate effect.

In accordance with Listing Rule 17.1, Revasum advises:

1. Revasum requests a trading halt pending an announcement by the Company with respect to its growth capital facility with SQN Venture Partners, LLC (**SQN**). As announced to the market in September 2022, the Company has been in breach of its liquidity covenant under the facility and is now in renewed discussions with SQN regarding the facility;
2. Revasum requests that the trading halt remain in place until the earlier of Revasum releasing an announcement in relation to the outcome of discussions with SQN regarding the facility or until the commencement of trading on Wednesday, 8 February 2023;
3. Revasum expects that the trading halt will be ended by it making an announcement to the ASX in relation to the SQN facility; and
4. Revasum is not aware of any reason why the trading halt should not be granted or of any information necessary to inform the market or ASX about the trading halt.

Should you require any further information please do not hesitate to contact me.

Yours sincerely



Scott Jewler

Chief Executive Officer