



7 February 2023

CLEANSING NOTICE

Stapled Securities issued under an underwritten Distribution Reinvestment Plan

Notice under section 1012DA(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Region RE Limited (ACN 158 809 851) (Region Group) in its capacity as responsible entity of the Region Management Trust (ARSN 160 612 626 and the Region Retail Trust (ARSN 160 612 788) under section 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

On 31 January 2023 Region Group issued fully paid stapled securities, each comprising of a unit in Region Management Trust and a unit in Region Retail Trust stapled together on a 1:1 basis (**Stapled Securities**), at an issue price of A\$2.61 per Stapled Security under the Region Group Distribution Reinvestment Plan (**DRP**).

As announced on 23 December 2022, Region Group entered into an underwriting agreement with MA Moelis Australia Advisory Pty Ltd (**Moelis**) to underwrite up to 50% of the total distribution amount of \$84.95 million. This means that of the 16,273,286 Stapled Securities issued today by Region Group 8,851,427 were issued to Moelis at an issue price of A\$2.61 per Stapled Security.

Region Group advises that:

- (a) the Stapled Securities were issued without disclosure to investors under Part 7.9 of the Act and without a product disclosure statement for the Stapled Securities being prepared;
- (b) this notice is being given under section 1012DA(5)(e) of the Act;
- (c) as a disclosing entity, Region Group is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, Region Group has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to Region Group; and
 - (ii) section 674 of the Act, as it applies to Region Group; and
- (e) as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 1012DA(7) and 1012DA(8) of the Act.

This document has been authorised to be given to the ASX by the Board of Region Group.

Level 5, 50 Pitt Street Sydney NSW 2000
regiongroup.au



Yours sincerely,

A handwritten signature in blue ink, appearing to read "ER", positioned below the "Yours sincerely," text.

Erica Rees
Company Secretary
ENDS

Media, Institutional investor and analysts, contact:

Evan Walsh
Chief Financial Officer
Region Group
(02) 8243 4900

Security holders should contact the RGN Information Line on 1300 318 976 with any queries.