

Announcement Summary

Entity name

ADVERITAS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday February 08, 2023

Details of +securities that have ceased

| ASX +security code | Security description | | The +securities have ceased due to | Date of cessation |
|--------------------|--|-----------|---|-------------------|
| AV1AE | OPTION EXPIRING 17-NOV-2022 EX \$0.18 | 1,500,000 | Expiry of option or other convertible security without exercise or conversion | 17/11/2022 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ADVERITAS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ABN

88156377141

1.3 ASX issuer code

AV1

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

8/2/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

AV1AE: OPTION EXPIRING 17-NOV-2022 EX \$0.18

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,500,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation Is the entity paying any consideration for the cessation?

17/11/2022

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

Total number of +securities on issue

AV1 : ORDINARY FULLY PAID 470,108,506

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

AV1AB: PERFORMANCE RIGHTS 26,500,000

AV1AD : OPTION EXPIRING 03-JUL-2023 EX 15C 5,000,000

AV1AE : OPTION EXPIRING 17-NOV-2022 EX \$0.18

AV1AF: CONVERTIBLE NOTES 3,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.