

NEXT SCIENCE[®]

9 February 2023

Lisa Banh & Zufishan Anjum
Adviser, Listings Compliance
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Lisa and Zufishan,

Next Science Limited (ASX Code: NXS)
Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (*Corporations Act*)

This notice is given by Next Science Limited ACN 622 382 549 (**Next Science**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Next Science issued 10,000,000 Secured Convertible Notes today, 9 February 2023, at a face value of A\$10,000,000 to Walker Group Holdings Pty Limited in accordance with the approval given by Next Science's shareholders at the General Meeting held on 2 February 2023.

The Notes were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

Next Science confirms that as at the date of this notice:

- (a) it has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Next Science; and
- (b) it has complied with section 674 of the Corporations Act; and
- (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours sincerely,



Gillian Nairn
Company Secretary

Approved and authorised for release by the Managing Director.