



Announcement Summary

Entity name

3D METALFORGE LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday February 09, 2023

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
3MF	ORDINARY FULLY PAID	3,690,340	09/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

3D METALFORGE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

53644780281

1.3 ASX issuer code

3MF

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

9/2/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

3MFAC : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

3MF : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

3,690,340

And the date the escrow restrictions have ceased or will cease

9/2/2023

Issue date

9/8/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

3,690,340

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Shares to Spark Plus Pte Ltd (Singapore) for corporate advisory services in lieu of US\$36,000 cash (A\$51,665) over 6 mths using exchange rate USD/AUD 0.6968 & 5-day VWAP share price \$0.014 on 9/8/22.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

51,665.000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to Appendix 3B lodged with the ASX on 8 August 2022:

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02551045-6A1103684?access_token=83ff96335c2d45a094df02a206a39ff4

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
3MF : ORDINARY FULLY PAID	148,128,196
3MFO : OPTION EXPIRING 18-AUG-2027	117,574,550

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
3MFAF : OPTION EXPIRING 10-JUN-2025 EX \$0.25	500,000
3MFAC : ORDINARY FULLY PAID RESTRICTED	92,711,249
3MFAD : OPTION EXPIRING 11-DEC-2023 RESTRICTED	1,300,000
3MFAE : OPTION EXPIRING 01-AUG-2024 EX \$0.25	500,000