



Announcement Summary

Entity name

ELMO SOFTWARE LIMITED

Announcement Type

New announcement

Date of this announcement

Friday February 10, 2023

The +securities to be quoted are:

+Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|---------------------------|-----------------------------|---|-------------------|
| ELO | ORDINARY FULLY PAID | 470,718 | 09/02/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ELMO SOFTWARE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

102455087

1.3 ASX issuer code

ELO

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/2/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Issue details

Number of +securities to be quoted

470,718

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

4.850000

Any other information the entity wishes to provide about the +securities to be quoted

Pursuant to the Scheme Implementation Deed dated 26 October 2022 between ELMO and Manhattan Bondi HoldCo, Inc, ELMO is issuing Shares as a result of the conversion of 470,718 ELMO Performance Rights as described in the Scheme Booklet published by ELMO to the ASX on 16 December 2022.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| ELO : ORDINARY FULLY PAID | 100,084,716 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| ELOAA : PERFORMANCE RIGHTS | 41,238 |
| ELOAQ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 514,840 |