

ASX RELEASE | 16 February 2023

AMP Appendix 4E - correction

AMP makes corrections to the Appendix 4E announced on 16 February 2023 as follows:

- the date the final dividend is payable is 3 April 2023
- the Volume Weighted Average Price (VWAP) calculation period is the 9 trading days from 6 March 2023 to 16 March 2023,

consistent with the dates in the Notification of dividend/distribution announced on 16 February 2023.

Updated Appendix 4E follows.

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Authorised for release by the Company Secretary.

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Appendix 4E Preliminary Final Report

Current year:

1 January 2022 to 31 December 2022

Prior corresponding year:

1 January 2021 to 31 December 2021

Results for announcement to the market

	31 Dec 2022	31 Dec 2021 ¹	% movement
Financial results	\$m	\$m	
Revenue from ordinary activities of continuing operations ²	2,369	2,469	4% decrease
Revenue from ordinary activities of discontinued operations	422	829	49% decrease
Total revenue from ordinary activities	2,791	3,298	15% decrease
Profit from ordinary activities of continuing operations after tax attributable to members	(4)	(279)	99% decrease
Profit from ordinary activities of discontinued operations after tax attributable to members	391	27	1,348% increase
Total net profit for the year attributable to members	387	(252)	254% increase

1 Results for the year ended 31 December 2021 have been restated to be on a continuing operations basis.

2 Revenue from ordinary activities of continuing businesses includes fee revenues of \$1,432m (2021: \$1,610m), interest income using the effective interest method of \$803m (2021: \$607m), other investment gain \$nil (2021: \$39m), share of profit or loss from associates of \$80m (2021: \$66m), gain on movement in guaranteed liabilities of \$21m (2021: \$66m) and other income of \$33m (2021: \$81m).

Dividends	Amount per security (cents)	Franked amount per security (cents)
- Final dividend (payable) (franked to 20% at a tax rate of 30%) ^{1,2}	2.5	0.5
- Interim dividend	-	-
The record date to determine entitlements to the final dividend	2-Mar-23	
The date the final dividend is payable	3-Apr-23	

1 The unfranked component of the 2022 final dividend will be declared to be conduit foreign income.

2 AMP has a dividend reinvestment plan (DRP) under which shareholders who have a registered address in, and are residents of, Australia and New Zealand are invited to reinvest all or part of any dividend receivable in additional shares. The price of shares under the plan will be the arithmetic average of the daily volume weighted average price per share of all shares sold in the ordinary course of trading on the ASX for the 9 trading days from 6 March 2023 to 16 March 2023, rounded to the nearest one cent. For the 2022 final dividend, no discount will apply. AMP intends to acquire shares on-market to satisfy any entitlements under the DRP. Shares provided under the DRP will rank equally in all respects with existing fully paid AMP ordinary shares. Election notices from shareholders wanting to commence, cease or vary their participation in the DRP for the 2022 final dividend must be received by 5:00pm (Australian Eastern Daylight Savings Time) on 3 March 2023.

	31 Dec 2022 ¹	31 Dec 2021 ²
Net tangible assets per ordinary share	\$	\$
Net tangible assets per ordinary share	1.24	1.08

1 Net tangible assets per ordinary share is calculated as total equity attributable to AMP shareholders of \$4,171m (2021: \$3,980m) less the carrying value of intangibles of \$198m (2021: \$330m), intangibles held for sale of \$91m (2021: \$14m), defined benefit plan surpluses of \$37m (2021: \$41m) and net assets held for charitable purposes by AMP Foundation of \$57m (2021: \$65m), divided by ordinary fully paid outstanding shares of 3,043m (2021: 3,266m).

2 Results for the year ended 31 December 2021 have been restated to be on a continuing operations basis.

Additional Appendix 4E disclosure requirements, including the financial statements and commentary on the current year's results are contained in the Annual Report for the year ended 31 December 2022, which is attached to this report.

This document should be read in conjunction with the AMP Limited Annual Report for the year ended 31 December 2022 and any public announcements made by AMP Limited and its controlled entities during the year in accordance with the continuous disclosure obligations arising under the Corporations Act 2021 and ASX Listing Rules.

This information in this report is based on the consolidated financial statements of AMP Limited, which has been audited by Ernst & Young. A copy of their audit report is included in the attached Annual Report for the year ended 31 December 2022.

Appendix 4E Preliminary Final Report

Changes in controlled entities during the year ended 31 December 2022

Name of the entity	Date control	
	gained over entity	lost over entity
A.M.P. Custodian Services (N.Z.) Limited		17-Feb-22
ACPP Industrial Pty Limited		20-Jul-22
ACPP Retail Pty Limited		20-Jul-22
ACRT Finance Pty Limited		16-Dec-22
Allmarg Corporation Limited		08-Jul-22
AMP Capital Advisors India Private Limited		11-Oct-22
AMP Capital Global Listed Infrastructure Fund		14-Feb-22
AMP Capital Global Real Estate Securities Fund		14-Feb-22
AMP Capital Investors (IDA) Pty Limited		10-Feb-22
AMP Capital Investors (IDF CQP GP) S.à.r.l.		10-Feb-22
AMP Capital Investors (IDF V GP) S.ar.l.		10-Feb-22
AMP Capital Investors (New Zealand) Limited		25-Mar-22
AMP Capital Investors (Singapore) Pte. Ltd.		06-Jun-22
AMP Capital Investors Infra Debt Asia No.1 (GP) S.à r.l.		10-Feb-22
AMP Capital Investors Infra Debt Asia No.2 (GP) S.à r.l.		10-Feb-22
AMP Capital Property Nominees Limited		01-Sep-22
AMP Investment Management (N.Z.) Limited		25-Mar-22
AMP Investment Services No.2 Pty Limited		15-Apr-22
AMP Pacific Fair Pty Limited		16-Dec-22
AMP Private Capital No. 2 Pty Limited		18-Feb-22
AMP Private Capital Pty Limited		06-Jul-22
AMP Riverside Plaza Pty Limited		20-Jul-22
AMP SMSF Investments No. 2 Pty Limited		25-Apr-22
AMP Wholesale Office Investments Pty Limited		30-Sep-22
APFS Melbourne 1 Pty Limited		06-May-22
Auburn Mega Mall Pty Limited		20-Jul-22
AWOF New Zealand Office Pty Limited		25-May-22
Flack Advisory Services Group Pty Ltd		09-Feb-22
Marrickville Metro Shopping Centre Pty Limited		01-Sep-22
Multiport Resources Pty Ltd		15-Sep-22
Prosperitus Holdings Pty Ltd		09-Jan-22
Supercorp Pty Ltd		25-Apr-22