

Ampol Limited

ACN 004 201 307

Annual information given to the ASX under listing rule 4.3A

AMPOL LIMITED

22-33 BOURKE ROAD, ALEXANDRIA, SYDNEY NSW 2015 AUSTRALIA

Authorised for release by: the Board of Ampol Limited

Appendix 4E – Results for Announcement to the Market

Details of Reporting Period	
Current reporting period	Twelve (12) months to 31 December 2022
Previous corresponding period	Twelve (12) months to 31 December 2021

Key Results (Millions of dollars)		2022	2021 Restated [^]
Revenue from ordinary activities	▲ 84.3%	38,491.5	20,882.7
Profit after tax attributable to members of the parent – continuing:			
Statutory basis	▲ 39.6%	727.5	521.1
Replacement cost basis (excluding significant items after tax) ^(iv)	> 100%	732.3	297.8
Profit after tax from discontinued operations			
Statutory basis	▲ 75.8%	68.4	38.9
Replacement cost basis (excluding significant items after tax) ^(iv)	▼ 14.8%	30.6	35.9

Dividend declared per security (fully franked) ⁽ⁱⁱ⁾	2022	2021
Interim	120c	52c
Final	105c	41c
Special	50c	-
Record date for determining entitlement to 2022 final and special dividend	6 March 2023	
Payment date for the 2022 final and special dividend	30 March 2023	

Net tangible assets	2022	2021
Net tangible asset backing per share (\$) ⁽ⁱⁱⁱ⁾	8.53	10.78

Return on equity attributable to members of the parent entity after tax	2022	2021
Statutory basis	18.0%	15.6%
Replacement cost basis (excluding significant items) ^(iv)	18.1%	8.9%

[^] The 2021 comparative has been re-presented to separately show those operations classified as discontinued in the current year as detailed in Note F3 *Discontinued operations* of the Ampol Limited Annual report.

The remainder of the information requiring disclosure to comply with ASX listing rule 4.3A is contained in the Operating and Financial Review section of the 2022 Directors' Report and the audited 2022 Financial Report, within the Ampol Limited Annual Report 2022, lodged with this Appendix 4E.

- (i) RCOP (on a pre- and post-tax basis) is a non-International Financial Reporting Standards (IFRS) measure and is unaudited. It is derived from the statutory profit adjusted for inventory gains/(losses) as commonly used within the global downstream oil industry. RCOP excludes the unintended impact of the fall or rise in oil and product prices. It is calculated by restating the cost of sales using the replacement cost of goods sold rather than the statutory costs, and is adjusted for the effect of contract-based revenue lags. Refer to note B3 in the Financial Statements for a reconciliation of Statutory Profit to Replacement Cost basis profit.
- (ii) There is no conduit foreign income component distributed in relation to the dividend. There is no Dividend Reinvestment Plan in operation.
- (iii) Net tangible asset backing per share is derived by dividing net tangible assets by the number of shares issued. Net tangible assets are net assets attributable to members of Ampol less intangible assets. The number of ordinary shares used in the calculation of net tangible assets per share was 238 million (2021: 238 million).
- (iv) Significant items are events that Management and the Board consider to be outside the scope of usual business. These are excluded to give a clearer reflection of underlying financial performance from one period to the next.