



## Announcement Summary

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**Entity name**

AI-MEDIA TECHNOLOGIES LIMITED

**Date of this announcement**

Monday February 20, 2023

**The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Restricted Share Units (RSUs)	293,916	16/02/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

AI-MEDIA TECHNOLOGIES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

122058708

### 1.3 ASX issuer code

AIM

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

20/2/2023



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Restricted Share Units (RSUs)

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

16/2/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
John Martin	John Martin	97,972
Alison Loat	Alison Loat	97,972
Cheryl Hayman	Cheryl Hayman	97,972

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

See the explanatory notes in the Notice of Meeting for the 2022 AGM where shareholder approval under LR 10.14 was obtained for the grant of RSUs to Cheryl Hayman - available at [www.asx.com.au/asxpdf/20221021/pdf/45glph3ggkmzn8.pdf](http://www.asx.com.au/asxpdf/20221021/pdf/45glph3ggkmzn8.pdf)

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Refer to Restricted Share Unit Plan lodged with ASX on 14 September 2020 available at [www.asx.com.au](http://www.asx.com.au).

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

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**Number of +securities**

293,916

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AIM : ORDINARY FULLY PAID	208,249,132

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
New class - code to be confirmed : Restricted Share Units (RSUs)	293,916



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

195,944 (Shareholder approval was obtained for the issue of the RSUs to Cheryl Hayman and so the issue of 97,972 of the RSUs falls under LR7.2 Exception 14).

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ No