

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>Ai-Media Technologies Limited</b>
<b>ABN</b>	<b>12 122 058 708</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	CHERYL HAYMAN
<b>Date of last notice</b>	8 July 2022

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Nil
<b>Date of change</b>	16 February 2023
<b>No. of securities held prior to change</b>	<b>Indirect:</b> 50,000 Ordinary Shares <b>Direct:</b> 12,561 Ordinary Shares
<b>Class</b>	Restricted Share Units (RSUs)
<b>Number acquired</b>	97,972 RSUs
<b>Number disposed</b>	N/A

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+ See chapter 19 for defined terms.

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<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	The RSUs were acquired in connection with the Director's FY2023 equity-based remuneration and are issued in lieu of \$25,000 of cash fees at an effective issue price of \$0.255173 per RSU, calculated based on the volume weighted average price of Shares traded on ASX for the last 10 trading days of FY22.
<b>No. of securities held after change</b>	<b>Indirect:</b> 50,000 Ordinary Shares  <b>Direct:</b> 12,561 Ordinary Shares 97,972 RSUs
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	97,972 RSUs granted in connection with the Director's FY23 equity-based remuneration as approved by Shareholders at the 2022 Annual General Meeting and on the terms set out in the Notice of Meeting.

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	

+ See chapter 19 for defined terms.

Interest after change	
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**Part 3 – <sup>+</sup>Closed period**

Were the interests in the securities or contracts detailed above traded during a <sup>+</sup> closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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<sup>+</sup> See chapter 19 for defined terms.