



## Announcement Summary

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**Entity name**

CLARITY PHARMACEUTICALS LTD

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday February 21, 2023

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CU6	ORDINARY FULLY PAID	304,081	17/02/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CLARITY PHARMACEUTICALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

36143005341

### 1.3 ASX issuer code

CU6

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

21/2/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

CU6AK : OPTION EXPIRING 01-JUL-2023 EX \$0.22

**TO (Existing Class)**

**ASX +security code and description**

CU6 : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

341,680

**The first date the options were exercised or other +convertible securities were converted**

13/2/2023

**The last date the options were exercised or other +convertible securities were converted**

15/2/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

17/2/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

304,081

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.22000000

**Any other information the entity wishes to provide about the +securities to be quoted**

133,340 of the options were exercised on a cashless basis applying a share price of \$0.7802 being the 5 day VWAP up to and including 15 February.





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
CU6 : ORDINARY FULLY PAID	182,256,094

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
CU6AO : OPTION EXPIRING 26-MAY-2027 EX \$1.40	400,000
CU6AF : OPTION EXPIRING 01-JUL-2023 RESTRICTED	1,400,000
CU6AG : OPTION EXPIRING 15-DEC-2023 RESTRICTED	918,220
CU6AH : OPTION EXPIRING 01-DEC-2024 RESTRICTED	3,000,000
CU6AP : OPTION EXPIRING 01-JUL-2027 EX \$0.508	3,061,469
CU6AD : ORDINARY FULLY PAID RESTRICTED	77,760,503
CU6AQ : OPTION EXPIRING 12-SEP-2027 EX \$0.725	350,000
CU6AI : OPTION EXPIRING 18-DEC-2024 RESTRICTED	3,400,000
CU6AJ : OPTION EXPIRING 10-MAY-2026 RESTRICTED	2,500,000
CU6AK : OPTION EXPIRING 01-JUL-2023 EX \$0.22	1,075,000
CU6AM : OPTION EXPIRING 18-DEC-2024 EX \$0.83	3,450,000
CU6AN : OPTION EXPIRING 10-MAY-2026 EX \$0.94	3,060,000
CU6AL : OPTION EXPIRING 01-DEC-2024 EX \$0.61	1,700,000



CU6AR : OPTION EXPIRING 24-NOV-2027 EX \$0.508

1,921,081

CU6AS : OPTION EXPIRING 14-NOV-2027 EX \$1.06

161,771