

ASX ANNOUNCEMENT

ASX:RSH OTCQB:RSHUF

21 February 2023

Melissa Kostopoulos
Compliance Adviser, Listings Compliance (Melbourne)
Australian Securities Exchange – ASX Limited
525 Collins Street, Rialto,
North Tower Level 4
Melbourne VIC 3000

Email: Melissa.Kostopoulos@asx.com.au

Dear Melissa

Respiri Limited – Notification under s 708A(5)(e) of the Corporations Act

Respiri Limited (ASX:RSH) (Company) advises that it issued 38,700,000 fully paid ordinary shares (New Shares) today in accordance with the Company's ASX announcements of 14 February 2023 and 16 February 2023.

This notice is given by the Company under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

The Company hereby confirms that:

1. The Company has issued 38,700,000 fully paid ordinary shares in the Company in relation to the Share Purchase Plan with an issue price of \$0.05 per share, without disclosure to investors under Part 6D.2 of the Corporations Act.
2. The Company is providing this notice under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 and section 674A of the Corporations Act as it applies to the Company.
4. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act, which is required to be disclosed by the Company.

This ASX announcement dated 21 February 2023 has been authorised for release by the Board of Directors of Respiri Limited.

Yours sincerely,

Andrew Metcalfe
Company Secretary
Respiri Limited