



## Announcement Summary

---

**Entity name**

INDIANA RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday February 21, 2023

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IDA	ORDINARY FULLY PAID	200,000	21/02/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

INDIANA RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

67009129560

**1.3 ASX issuer code**

IDA

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

21/2/2023



## Part 2 - Type of Issue

---

### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

---

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

IDAAAD : OPTION EXPIRING 13-JAN-2024 EX \$0.03

**TO (Existing Class)**

**ASX +security code and description**

IDA : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

100,000

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

16/2/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Issue date**

21/2/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

**Number of +securities to be quoted**

100,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.03000000

**Any other information the entity wishes to provide about the +securities to be quoted**

nil

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

IDAAAH : OPTION EXPIRING 26-APR-2024 EX \$0.03

**TO (Existing Class)**

**ASX +security code and description**

IDA : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

100,000

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

16/2/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No



**Issue date**

21/2/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

---

**Number of +securities to be quoted**

100,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.03000000

**Any other information the entity wishes to provide about the +securities to be quoted**

nil





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
IDA : ORDINARY FULLY PAID	501,204,819

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
IDAAAK : OPTION EXPIRING 22-DEC-2024 EX \$0.10	9,000,000
IDAAAL : OPTION EXPIRING 22-DEC-2025 EX \$0.15	4,000,000
IDAAAM : OPTION EXPIRING 22-DEC-2024 EX NIL	1,000,000
IDAAAN : OPTION EXPIRING 22-DEC-2025 EX NIL	1,000,000
IDAAAO : OPTION EXPIRING 22-DEC-2026 EX NIL	1,000,000
IDAAAC : OPTION EXPIRING 01-DEC-2023 EX \$0.06	3,500,000
IDAAO : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,600,000
IDAAS : OPTION EXPIRING 05-OCT-2023 EX 4C	2,500,000
IDAAT : OPTION EXPIRING 05-OCT-2023 EX 7C	5,000,000
IDAAAG : OPTION EXPIRING 22-APR-2024 EX \$0.08	11,000,000
IDAAAH : OPTION EXPIRING 26-APR-2024 EX \$0.03	0
IDAAAD : OPTION EXPIRING 13-JAN-2024 EX \$0.03	0
IDAAAI : OPTION EXPIRING 12-AUG-2023 EX NIL	1,500,000





IDAAAB : OPTION EXPIRING 01-OCT-2023 EX \$0.08

550,000

IDAAAA : OPTION EXPIRING 01-OCT-2023 EX \$0.03

3,000,000