



Managed by
HCW Funds Management Limited
(ACN 104 438 100; AFSL 239882)
as responsible entity of the
HealthCo Healthcare and Wellness REIT (ARSN 652 057 639)

ASX RELEASE

22 February 2023

HEALTHCO HEALTHCARE AND WELLNESS REIT – FUND PAYMENT NOTICE

Set out below are the components for the HealthCo Healthcare & Wellness REIT distribution for the three months ended 31 December 2022.

Ex-date:	29 December 2022
Record date:	30 December 2022
Payable date:	24 February 2023
Total cash distribution rate:	1.875000 cents per unit

	Cents per unit
Other Australian Taxable Income	0.000000
Non-concessional MIT Income (NCMI)	0.000000
Income excluded from Non-concessional MIT Income (NCMI)	0.000000
Capital gains – Taxable Australian Property	0.000000
AMIT CGT gross up	0.000000
Total fund payment	0.000000
Australian Interest income	0.000000
Total amounts subject to withholding	0.000000
Total amounts not subject to withholding	1.875000
Total cash distribution	1.875000

This distribution includes a “Fund Payment” amount of 0.000000 cents per unit in respect of the quarter ended 31 December 2022, pursuant to Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*. No part of the fund payment is attributable to a payment from a clean building MIT.

For Australian taxation purposes, HealthCo Healthcare & Wellness REIT intends to be an attribution managed investment trust (**AMIT**) for the year ending 30 June 2023.

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HealthCo Healthcare & Wellness REIT declares that it intends to be a withholding managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*, in respect of the income year ending 30 June 2023.

These components are provided solely for the purpose of the withholding MIT non-resident withholding tax under Subdivision 12-H and 12A-B of Schedule 1 of the *Taxation Administration Act 1953* and the non-resident interest withholding tax under Subdivision 12-F of Schedule 1 of the *Taxation Administration Act 1953*, and should not be used for any other purpose.

Australian resident unitholders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the Attribution Managed Investment Trust Member Annual Statement (**AMMA Statement**) which will be sent to unitholders in September 2023.

This announcement is authorised for release by the Company Secretary.

For further information, please contact:

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About Healthco Healthcare and Wellness REIT

HealthCo Healthcare & Wellness REIT is a Real Estate Investment Trust listed on the ASX focused on owning healthcare and wellness property assets. The REIT's objective is to provide exposure to a diversified portfolio underpinned by healthcare sector megatrends, targeting stable and growing distributions, long-term capital growth and positive environmental and social impact.