



Announcement Summary

**Entity name**  
AUSTRALIAN MINES LIMITED

**Date of this announcement**  
Thursday February 23, 2023

**The +securities the subject of this notification are:**  
☒ Other

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	\$0.089 call options expiring 23/02/26	42,372,882	22/02/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

AUSTRALIAN MINES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

68073914191

### 1.3 ASX issuer code

AUZ

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

23/2/2023



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Options issued under Subscription Agreements announced on 22.11.2022 following shareholder approval

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

\$0.089 call options expiring 23/02/26

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

22/2/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

See Notice of Meeting lodged on 13.01.2023

[https://australianmines.com.au/asx-announcements/#irc\\_content\\_anchor](https://australianmines.com.au/asx-announcements/#irc_content_anchor)

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.08900000

**Expiry date**

23/2/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Ordinary shares

**Any other information the entity wishes to provide about the +securities the subject of this notification**



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Shareholder approval was required to issue the options

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#### Issue details

##### Number of +securities

42,372,882

##### Were the +securities issued for a cash consideration?

☒ No

##### Please describe the consideration being provided for the +securities

nil

##### Purpose of the issue

To raise additional working capital

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AUZ : ORDINARY FULLY PAID	542,867,432
AUZO : OPTION EXPIRING 30-MAY-2024	38,356,144

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AUZAL : OPTION EXPIRING 20-DEC-2025 EX \$0.089	26,639,942
New class - code to be confirmed : \$0.089 call options expiring 23/02/26	42,372,882



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

15/2/2023