

ASX and Media Release
27 February 2023

FY23 Interim Dividend – Key dates and information

African mineral sands producer, **Base Resources Limited** (ASX & AIM: BSE) (**Base Resources** or the **Company**) provides the following information about the interim dividend of AUD 2.0 cents per share (unfranked) (**FY23 Interim Dividend**) announced today.

Key dates

The key dates for the FY23 Interim Dividend are as follows:

Event	Date
Ex-date	Friday, 10 March 2023
Record date	Monday, 13 March 2023
Date of exchange rates used for Foreign Designated Currencies (as defined below)	
Last date for Foreign Designated Currency elections	
Announcement of exchange rate and dividend amount in Foreign Designated Currencies	Wednesday, 15 March 2023
Payment date	Thursday, 30 March 2023

Payment by direct credit only

Cheque will not be offered as a payment method. Accordingly, the FY23 Interim Dividend will be paid by direct credit only. See below for details about how shareholders may provide or update their banking details.

Conduit foreign income

The FY23 Interim Dividend will be wholly paid from conduit foreign income. Non-Australian resident shareholders will therefore not be subject to any Australian dividend withholding tax on the FY23 Interim Dividend.

Shareholder banking and tax information

Dividend payments will be made, and any required withholdings by Base Resources in respect of taxes will be determined, based on applicable information provided to the Company's share registry, Computershare. To provide or update your banking details and ensure your other information is up to date, shareholders should visit www.computershare.com.au/easyupdate/BSE by 8.00pm (Sydney time) on Monday, 13 March 2023.

Shareholders may also provide or update their banking details by completing a Direct Credit Form and returning that form to Computershare. Direct Credit Forms can be obtained by contacting Computershare:

- on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside of Australia), Monday to Friday 8.30 am to 8.00 pm (Sydney time); or
- by email at web.queries@computershare.com.au.

Direct Credit Forms should be returned to Computershare:

- by post: Computershare Investor Services Pty Limited
GPO Box 2975 Melbourne
Victoria 3001 Australia
- by email: web.queries@computershare.com.au

Designated currencies and elections

The FY23 Interim Dividend has been determined in Australian dollars, but will also be paid in US dollars and British pounds sterling (**Foreign Designated Currencies**). Shareholders will be paid in Australian dollars, unless they elect to be paid by direct credit in a Foreign Designated Currency by specifying banking details for a financial institution in the relevant currency prior to 8.00 pm (Sydney time) on Monday, 13 March 2023.

The FY23 Interim Dividend will be converted to the Foreign Designated Currencies based on applicable exchange rates on the record date (Monday, 13 March 2023). The exchange rates and corresponding amounts will be announced on Wednesday, 15 March 2023.

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For further information contact:

Australia media queries

Citadel Magnus
Cameron Gilenko and Michael Weir
Tel: +61 (8) 6160 4900

UK media queries

Tavistock Communications
Jos Simson and Gareth Tredway
Tel: +44 (0) 207 920 3150

This release has been authorised by the Base Resources Disclosure Committee.

About Base Resources

Base Resources is an Australian based, African focused, mineral sands producer and developer with a track record of project delivery and operational performance. The Company operates the established Kwale Operations in Kenya, is developing the Toliara Project in Madagascar and is conducting exploration in Tanzania. Base Resources is an ASX and AIM listed company. Further details about Base Resources are available at www.baseresources.com.au.