



## Announcement Summary

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**Entity name**

ADRIATIC METALS PLC

**Announcement Type**

New announcement

**Date of this announcement**

Monday February 27, 2023

**The +securities to be quoted are:**

+Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

**Total number of +securities to be quoted**

| ASX +security code | Security description           | Number of +securities to be quoted | Issue date |
|--------------------|--------------------------------|------------------------------------|------------|
| ADT                | CHESS DEPOSITARY INTERESTS 1:1 | 25,000                             | 24/02/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ADRIATIC METALS PLC

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

624103162

### 1.3 ASX issuer code

ADT

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

27/2/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")





Issue details

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**Number of +securities to be quoted**

25,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

GBP - Pound Sterling

GBP 0.01335500

**Any other information the entity wishes to provide about the +securities to be quoted**

Performance Rights Conversion with performance hurdles satisfied

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| ADT : CHESS DEPOSITARY INTERESTS 1:1      | 218,848,657                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>       | <b>Total number of +securities on issue</b> |
|---|---|
| ADTAL : ORDINARY FULLY PAID                     | 55,014,936                                  |
| ADTAV : CONVERTIBLE NOTES                       | 20,000,000                                  |
| ADTAG : OPTION EXPIRING 01-JUL-2023 20C         | 4,000,000                                   |
| ADTAK : PERFORMANCE RIGHTS                      | 416,594                                     |
| ADTAM : WARRANTS                                | 2,651,020                                   |
| ADTAR : OPTION EXPIRING 28-FEB-2024 EX GBP 1.80 | 91,300                                      |
| ADTAS : OPTION EXPIRING 07-MAR-2024 EX GBP 2.22 | 24,900                                      |
| ADTAT : OPTION EXPIRING 19-AUG-2024 EX GBP 1.20 | 24,900                                      |