



Announcement Summary

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**Entity name**

4DS MEMORY LIMITED

**Date of this announcement**

Monday February 27, 2023

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unlisted options exercisable at \$0.037 on or before 27 February 2028	7,000,000	27/02/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

4DS MEMORY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

145590110

**1.3 ASX issuer code**

4DS

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

27/2/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Issue of options approved at shareholder meeting held on 20 February 2023

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted options exercisable at \$0.037 on or before 27 February 2028

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

27/2/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://www.asx.com.au/asxpdf/20230119/pdf/45ksltfbkv4ntp.pdf>

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.03700000

**Expiry date**

27/2/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Ordinary fully paid shares

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Refer to Notice of General Meeting lodged with the ASX on 19 January 2023



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Refer to Notice of General Meeting lodged with the ASX on 19 January 2023

#### Issue details

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**Number of +securities**

7,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil consideration. Issued to Directors pursuant to shareholder approval at GM held on 20 February 2023

**Purpose of the issue**

Other

**Additional Details**

Issued to Directors pursuant to shareholder approval at GM held on 20 February 2023

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Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
4DS : ORDINARY FULLY PAID	1,479,765,442

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
4DSAU : OPTION EXPIRING 03-DEC-2023 EX \$0.08	5,000,000
4DSAR : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	27,080,000
4DSAT : OPTION EXPIRING 29-NOV-2025 EX \$0.064	12,830,000
4DSAX : OPTION EXPIRING 19-DEC-2027 EX \$0.037	21,500,000
4DSAW : OPTION EXPIRING 31-MAY-2027 EX \$0.10	10,500,000
New class - code to be confirmed : Unlisted options exercisable at \$0.037 on or before 27 February 2028	7,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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