

ASX ANNOUNCEMENT

27 February 2023

McGrathNicol Restructuring appointed as Voluntary Administrators to 3D Metalforge Limited (ASX: 3MF) ACN 644 780 281 (3MF)

Execution of Deed of Company Arrangement

The Voluntary Administrators advise that on Monday, 27 February 2023, 3MF executed the Deed of Company Arrangement (**DOCA**) reported to creditors in the Administrators Report to Creditors dated 20 February 2023 and proposed at the second meeting of creditors held earlier today.

The DOCA appoints Mr David Levi of Levi Consulting as Deed Administrator. Mr Levi is now responsible for all matters in relation to 3MF including the administration of the DOCA, and the Voluntary Administrators' appointment has come to an end.

A copy of the executed DOCA is available at 3D Metalforge Limited - McGrathNicol.

The DOCA relates only to the listed entity, 3MF, and does not extend to any of its wholly owned subsidiaries domiciled in Singapore and the US. These subsidiaries are:

- 3DInfra Pte Ltd (In Liquidation);
- 3D Matters Pte Ltd (In Liquidation);
- 3D Metalforge Pte Ltd (In Liquidation);
- 3D Metalforge (USA) Pte Ltd (In Liquidation); and
- 3D Metalforge LLC.

Contact details and further information

For all further enquiries please contact:

Creditor enquiries:

David Levi Levi Consulting T +61 2 8507 4100

E dlevi@leviconsulting.com.au