



Announcement Summary

Entity name

JAYRIDE GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday February 28, 2023

The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
JAY	ORDINARY FULLY PAID	630,000	28/02/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

JAYRIDE GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

49155285528

1.3 ASX issuer code

JAY

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/2/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

No security currently exists

FROM (Existing Class)

+Security description

n/a

TO (Existing Class)

ASX +security code and description

JAY : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

630,000

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20211025/pdf/4522cy8sgqrmgk.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

☒ No

Issue date

28/2/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

630,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Securities are being issued to the Company's Employee Share Scheme Trust in accordance with the terms of that Scheme.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.170000

Any other information the entity wishes to provide about the +securities to be quoted

The issue of Securities is being made pursuant to ASIC Class Order 14/1000 and accordingly a cleansing statement is not required. The Scheme has been approved by shareholders for the purpose of ASX Listing Rule 7.2 Exception 13.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
JAY : ORDINARY FULLY PAID	202,837,802

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JAYAS : PERFORMANCE OPTION EXPIRING 30-JUN-2024 EX \$0.30	1,225,000
JAYAJ : OPTION EXPIRING 30-JUN-2025 EX \$0.30	2,236,099
JAYAK : OPTION EXPIRING 30-JUN-2025 EX \$0.30 CLASS D	1,575,440
JYAW : OPTION EXPIRING 30-JUN-2027 EX \$0.30	2,833,085
JAYAT : OPTION EXPIRING 30-JUN-2026 EX \$0.30 CLASS E	1,165,697
JYAI : OPTION EXPIRING 30-JUN-2024 EX 55.3C	1,030,887
JYAH : OPTION EXPIRING 30-JUN-2023 EX 53.3C	2,077,483
JYAV : PERFORMANCE OPTIONS EXPIRING 30-JUN-2026 EX \$0.1551	1,000,000
JYAU : PERFORMANCE OPTION EXPIRING 30-JUN-2025 EX \$0.242	250,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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