



## Announcement Summary

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**Entity name**

VIVA ENERGY GROUP LIMITED

**Date of this announcement**

Tuesday February 28, 2023

**The +securities the subject of this notification are:**

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
VEA	ORDINARY FULLY PAID	4,366,159	24/02/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

VIVA ENERGY GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

626661032

**1.3 ASX issuer code**

VEA

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

28/2/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

A transfer of existing +securities

**The underlying securities being received by the holder are:**

Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

VEAAC : DEFERRED SHARE RIGHTS

**TO (Existing Class)**

**ASX +Security code and description**

VEA : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

2,545,079

**The first date the options were exercised or other +convertible securities were converted**

22/2/2023

**The last date the options were exercised or other +convertible securities were converted**

24/2/2023

**Is this all of the options or other +convertible securities on issue of that type?**

No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or associates who are exercising options or converting convertible securities.**

Name of KMP	Name of registered holder	Number of +securities
Scott Wyatt	Scott Wyatt	209,462
Jevan Bouzo	Jevan Bouzo	110,082

**Date the +securities the subject of this notification were issued/transferred**

24/2/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

## Issue details

**Number of +securities**

2,545,079

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:** A transfer of existing +securities**The underlying securities being received by the holder are:** Already quoted by ASX**Existing +securities converting into an existing class****FROM (Existing Class)****ASX +Security code and description**

VEAAC : DEFERRED SHARE RIGHTS

**TO (Existing Class)****ASX +Security code and description**

VEA : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

108,070

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

24/2/2023

**Is this all of the options or other +convertible securities on issue of that type?** No**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?** Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or associates who are exercising options or converting convertible securities.****Name of KMP****Name of registered holder****Number of +securities**

Scott Wyatt

Scott Wyatt

108,070



**Date the +securities the subject of this notification were issued/transferred**

24/2/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

108,070 Restricted Stock Units vested on 24 February 2023 and the shares received on conversion were transferred on the same day. All ordinary shares transferred on conversion were acquired on market.

Issue details

**Number of +securities**

108,070

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

A transfer of existing +securities

**The underlying securities being received by the holder are:**

Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

VEAAB : PERFORMANCE RIGHTS

**TO (Existing Class)**

**ASX +Security code and description**

VEA : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

1,713,010

**The first date the options were exercised or other +convertible securities were converted**

22/2/2023

**The last date the options were exercised or other +convertible securities were converted**

24/2/2023

**Is this all of the options or other +convertible securities on issue of that type?**

No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or associates who are exercising options or converting convertible securities.**



Name of KMP	Name of registered holder	Number of +securities
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Scott Wyatt	Scott Wyatt	526,507
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Jevan Bouzo	Jevan Bouzo	285,191
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**Date the +securities the subject of this notification were issued/transferred**

24/2/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

1,713,010 Performance Rights (representing 94.7% of the 2020 LTI) vested on 22 February and 24 February 2023 and the shares received on conversion were transferred on the same days. The remaining 5.3% of the 2020 LTI (96,351 Performance Rights) did not vest and therefore lapsed (and the subject of a separate ASX notification). All ordinary shares transferred on conversion were acquired on market.

Issue details

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**Number of +securities**

1,713,010

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VEA : ORDINARY FULLY PAID	1,549,639,715

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VEAAC : DEFERRED SHARE RIGHTS	1,054,812
VEAAB : PERFORMANCE RIGHTS	5,279,687