

Market Announcement

1 March 2023

Matrix Composites & Engineering Limited (ASX: MCE) – Trading Halt

Description

The securities of Matrix Composites & Engineering Limited ('MCE') will be placed in trading halt at the request of MCE, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 3 March 2023 or when the announcement is released to the market.

Issued by

Scarlette de Lavaine

Adviser, Listings Compliance (Perth)



1 March 2023

Ms Sandra Wutete Principal Adviser, Listings Compliance (Perth) ASX Compliance Pty Ltd Level 40, Central Park 152 – 158 St Georges Terrace PERTH WA 6000

By Email: sandra.wutete@asx.com.au

tradinghaltsperth@asx.com.au

Dear Ms Wutete

Request for Trading Halt

Matrix Composites & Engineering Ltd (ASX: MCE) (**Matrix**) requests a trading halt in respect of its securities effective from the commencement of trading today, Wednesday, 1 March 2023.

Matrix provides the following information in accordance with Listing Rule 17.1:

- 1. The trading halt is requested pending an announcement in relation to a material capital raising.
- 2. Matrix requests the trading halt to remain in place until the earlier of:
 - (a) Matrix releasing an announcement in relation to the outcome of the institutional component of the proposed capital raising; or
 - (b) the commencement of trading on Friday, 3 March 2023.
- 3. Matrix is not aware of any reason why the trading halt should not be granted, or any other information necessary to inform the market about the trading halt.

Yours sincerely

PAUL HARDIE

General Counsel & Joint Company Secretary