



Announcement Summary

Entity name

ZIP CO LIMITED..

Announcement Type

New announcement

Date of this announcement

Wednesday March 01, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ZIPAL	CONVERTIBLE NOTES	100	Repayment or redemption of +convertible debt security without conversion	01/03/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ZIP CO LIMITED..

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

139546428

1.3 ASX issuer code

ZIP

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/3/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
ZIPAL : CONVERTIBLE NOTES	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
100	
Reason for cessation	
Repayment or redemption of +convertible debt security without conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
1/3/2023	<input checked="" type="checkbox"/> No
Any other information the entity wishes to notify to ASX about the cessation?	
<div>Redemption and cancellation of \$10m of Interest Bearing Convertible Notes that were issued in September 2020 to CVI Investments, Inc., an affiliate of Heights Capital Management, which is an affiliate of the US-based Susquehanna International Group.</div>	

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZIP : ORDINARY FULLY PAID	768,865,865

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZIPAK : WARRANTS	19,365,208
ZIPAL : CONVERTIBLE NOTES	2,150
ZIPAJ : EMPLOYEE OPTION	713,530
ZIPAN : RESTRICTED RIGHTS	87,719
ZIPAM : PERFORMANCE RIGHTS	16,741,303
ZIPAI : WARRANTS	10,961,250

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.