



THE STAR

ASX Announcement

3 March 2023

RETAIL ENTITLEMENT OFFER – ENTITLEMENT & ACCEPTANCE FORM

The Star Entertainment Group Limited (ASX code: SGR) refers to its announcement of 2 March 2023 regarding the Retail Entitlement Offer and the despatch of the Retail Offer Booklet to eligible retail shareholders.

Attached are copies of the template Entitlement and Acceptance Form for eligible retail shareholders in Australia and New Zealand respectively. The Entitlement and Acceptance Form was despatched to eligible retail shareholders on 2 March 2023.

Authorised by:

Jennie Yuen
Company Secretary

For more information contact:

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ENTERTAINMENT GROUP LTD

ABN 85 149 629 023

All Registry communications to:
Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235 Australia
Telephone: 1300 880 923
From outside Australia: +61 1300 880 923
ASX Code: SGR
Website: www.linkmarketservices.com.au

[Eligible Retail Shareholders in Australia]

IID:
SRN/HIN:
Entitlement Number:
Number of eligible Existing Shares held as at the Record Date, being 7:00pm (AEDT) on Monday, 27 February 2023:
Entitlement to New Shares (on a 3 New Shares for 5 Existing Shares basis):
Amount payable on full acceptance of Entitlement at A\$1.20 per New Share:

Offer closes 5:00pm (AEDT) on Monday, 13 March 2023

THE STAR ENTERTAINMENT GROUP LIMITED - ENTITLEMENT AND ACCEPTANCE FORM

If you wish to participate, your payment must be received by 5:00pm (AEDT) on Monday, 13 March 2023

This is an important document and requires your immediate attention. It can only be used in relation to the shareholding represented by the details printed on this document. If you do not understand this document or you are in doubt as to how to deal with it, you should consult with your stockbroker, solicitor, accountant or other independent professional adviser.

If you are an Eligible Retail Shareholder of The Star Entertainment Group Limited (The Star) you are entitled to acquire 3 New Shares for every 5 Existing Shares that you held on the Record Date (being 7:00pm (AEDT) on Monday, 27 February 2023), at an Offer Price of A\$1.20 per New Share.

IMPORTANT: The Retail Entitlement Offer is being made under the retail offer booklet dated Thursday, 2 March 2023 (Retail Offer Booklet). The Retail Offer Booklet contains information about investing in New Shares. Before applying for New Shares under the Retail Entitlement Offer, you should carefully read and understand the Retail Offer Booklet and this document. This Entitlement and Acceptance Form should be read in conjunction with the Retail Offer Booklet. Unless otherwise defined in this document, capitalised terms used in this document have the meaning given to them in the Retail Offer Booklet.

If you do not have a paper copy of the Retail Offer Booklet, you can obtain a paper copy at no charge, by calling The Star Offer Information Line on 1300 880 923 (within Australia) or +61 1300 880 923 (from outside Australia) at any time between 8.30am to 5.30pm (AEDT), Monday to Friday during the Retail Entitlement Offer Period.

If you do not wish to purchase New Shares under the Retail Entitlement Offer, there is no need to take any action.

This Entitlement and Acceptance Form and the Retail Offer Booklet do not constitute an offer to sell, or a solicitation of an offer to buy, any securities in the United States, or in any other jurisdiction in which such an offer would be illegal. This Entitlement and Acceptance Form may not be distributed or released in the United States. Neither the Entitlements nor the New Shares sold in the Retail Entitlement Offer have been, or will be, registered under the U.S. Securities Act of 1933, as amended (U.S. Securities Act) or under the securities laws of any state or other jurisdiction of the United States. Accordingly, in the Retail Entitlement Offer, the Entitlements may only be taken up or exercised, and the New Shares may only be offered or sold, outside the United States in "offshore transactions" (as defined in Rule 902(h) under the U.S. Securities Act) in reliance on Regulation S under the U.S. Securities Act.

PAYMENT OPTION – If you wish to take up all or part of your Entitlement, you have the payment option detailed below.

PAYING BY BPAY®

If you are paying by BPAY®, refer to the instructions overleaf. You do NOT need to return this Entitlement and Acceptance Form if you elect to make payment by BPAY®. Payment must be received by the Share Registry via BPAY® before 5:00pm (AEDT) on Monday, 13 March 2023. You should check the processing cut off-time for BPAY® transactions with your financial institution to ensure your payment will be received by the Share Registry in time. By paying by BPAY® you will be deemed to have completed an Entitlement and Acceptance Form for the number of New Shares the subject of your Application Money. All payments must be in Australian dollars.



Biller Code: 395236
Ref:

Telephone & Internet Banking – BPAY®
Contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account. More info: www.bpay.com.au
© Registered to BPAY Pty Ltd ABN 69 079 137 518

A Number of New Shares applied for (being not more than your Entitlement shown above)

Input field for number of shares

B Payment amount (Multiply the number in section A by A\$1.20)

A\$ Input field for payment amount



THE STAR ENTERTAINMENT GROUP LIMITED

The Retail Entitlement Offer to which this Entitlement and Acceptance Form relates is not being made to investors located or resident outside of Australia or New Zealand. In particular the Retail Entitlement Offer is not being made to any person in the U.S. or to a U.S. person. The Retail Offer Booklet and the Entitlement and Acceptance Form do not constitute an offer or invitation to acquire New Shares in any place in which, or to any person to whom, it would be unlawful to make such an offer or invitation.

ACCEPTANCE OF ENTITLEMENT OFFER

By making payment by BPAY® to the Share Registry or by returning the Entitlement and Acceptance Form with payment of your Application Money to the Share Registry:

- you represent and warrant that you have read and understood the Retail Offer Booklet and this Entitlement and Acceptance Form and that you acknowledge the matters, and make the declarations, representations, warranties and other confirmations contained within the Retail Offer Booklet (including, without limitation, you give the declarations, acknowledgements, representations, warranties and other confirmations in Section 3.11 of the Retail Offer Booklet);
- you provide authorisation to be registered as the holder of New Shares acquired by you under the Retail Entitlement Offer and agree to be bound by the constitution of The Star;
- you represent and warrant that you understand that the Entitlements and the New Shares have not been, and will not be, registered under the U.S. Securities Act or the securities laws of any state of other jurisdiction of the United States and the New Shares may not be offered or sold, directly or indirectly, in the United States or to persons that are acting for the account or benefit of persons in the United States (to the extent such persons are acting for the account or benefit of persons in the United States). In the Retail Entitlement Offer, the Entitlements may only be taken up or exercised, and the New Shares may only be offered or sold, outside the United States in "offshore transactions" (as defined in Rule 902(h) under the U.S. Securities Act) in reliance on Regulation S under the U.S. Securities Act; and
- you represent and warrant that you are not in the United States and you are not acting for the account or benefit of a person in the United States (or, in the event that you are acting for the account or benefit of a person in the United States, you are not participating in the Retail Entitlement Offer in respect of that person), and you are not otherwise a person to whom it would be illegal to make an offer or issue of Entitlements or New Shares under the Retail Entitlement Offer and under any applicable laws and regulations.

HOW TO APPLY FOR NEW SHARES

PAYING BY BPAY® (AVAILABLE TO SHAREHOLDERS WITH AN AUSTRALIAN BANK ACCOUNT ONLY)

When you make payment using BPAY® you must contact your financial institution to make this payment from your cheque, savings, debit or transaction account. For more information on paying by BPAY®: www.bpay.com.au

You need to work out the total amount payable by you. To calculate the total amount, multiply the number of New Shares you wish to apply for (being not more than your Entitlement) by A\$1.20.

Refer overleaf for the Biller Code and Reference Number. The Reference Number is used to identify your holding. If you have multiple holdings you will have multiple Reference Numbers. You must use the Reference Number shown on each personalised Entitlement and Acceptance Form when paying for any New Shares that you wish to apply for in respect of that holding.

Neither The Star nor the Share Registry accepts any responsibility for loss incurred through incorrectly completed BPAY® payments. It is the responsibility of the Applicant to ensure that funds submitted through BPAY® are received by the Share Registry by 5:00pm (AEDT) on Monday, 13 March 2023.

If you require further information on how to complete this Entitlement and Acceptance Form or how to make payment, please contact The Star Offer Information Line on 1300 880 923 (within Australia) or +61 1300 880 923 (from outside Australia) between 8:30am to 5:30pm (AEDT) Monday to Friday during the Retail Entitlement Offer Period.



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ABN 85 149 629 023

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[Eligible Retail Shareholders in New Zealand]

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SRN/HIN:
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If you do not wish to purchase New Shares under the Retail Entitlement Offer, there is no need to take any action.

This Entitlement and Acceptance Form and the Retail Offer Booklet do not constitute an offer to sell, or a solicitation of an offer to buy, any securities in the United States, or in any other jurisdiction in which such an offer would be illegal. This Entitlement and Acceptance Form may not be distributed or released in the United States. Neither the Entitlements nor the New Shares sold in the Retail Entitlement Offer have been, or will be, registered under the U.S. Securities Act of 1933, as amended (**U.S. Securities Act**) or under the securities laws of any state or other jurisdiction of the United States. Accordingly, in the Retail Entitlement Offer, the Entitlements may only be taken up or exercised, and the New Shares may only be offered or sold, outside the United States in "offshore transactions" (as defined in Rule 902(h) under the U.S. Securities Act) in reliance on Regulation S under the U.S. Securities Act.

PAYMENT OPTION – If you wish to take up all or part of your Entitlement, you have the following payment options.

PAYING BY BPAY®

If you are paying by BPAY®, refer to the instructions overleaf. You do NOT need to return this Entitlement and Acceptance Form if you elect to make payment by BPAY®. Payment must be received by the Share Registry via BPAY® before 5:00pm (AEDT) on Monday, 13 March 2023. You should check the processing cut-off time for BPAY® transactions with your financial institution to ensure your payment will be received by the Share Registry in time. By paying by BPAY® you will be deemed to have completed an Entitlement and Acceptance Form for the number of New Shares the subject of your Application Money. All payments must be in Australian dollars.



Biller Code: 395236
Ref:

Telephone & Internet Banking – BPAY®

Contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account. More info: www.bpay.com.au

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PAYING BY EFT PAYMENT

If you are an Eligible Retail Shareholder in New Zealand, you may pay via EFT and complete and return this Entitlement and Acceptance Form once your Application Money has been paid by EFT. Completed Entitlement and Acceptance Forms must be emailed to capitalmarkets@linkmarketservices.com.au. Your payment and Entitlement and Acceptance Form must be received by the Share Registry before 5:00pm (AEDT) on Monday, 13 March 2023. You should check the processing cut-off time for EFT transactions with your financial institution to ensure your payment will be received by the Share Registry in time. All payments must be in Australian dollars.

BSB: 062-028
Account Name: PCPL – ITF THE STAR ENTERTAINMENT GROUP LIMITED ANREO
Swift Code for Inbound Deposits from Overseas: CTBAU2SXXX

See overleaf for further details and instructions.

A Number of New Shares applied for (being not more than your Entitlement shown above)

B Payment amount (Multiply the number in section A by A\$1.20)

A\$

C Date of Submission

Reference on payment

D Telephone Number – Business Hours

Telephone Number – After Hours

Contact Name

SGR EAC001



THE STAR ENTERTAINMENT GROUP LIMITED

The Retail Entitlement Offer to which this Entitlement and Acceptance Form relates is not being made to investors located or resident outside of Australia or New Zealand. In particular the Retail Entitlement Offer is not being made to any person in the U.S. or to a U.S. person. The Retail Offer Booklet and the Entitlement and Acceptance Form do not constitute an offer or invitation to acquire New Shares in any place in which, or to any person to whom, it would be unlawful to make such an offer or invitation.

ACCEPTANCE OF ENTITLEMENT OFFER

By returning the Entitlement and Acceptance Form with payment of your Application Money to the Share Registry, and/or by making payment of your Application Money by BPAY® or EFT to the Share Registry:

- you represent and warrant that you have read and understood the Retail Offer Booklet and this Entitlement and Acceptance Form and that you acknowledge the matters, and make the declarations, representations, warranties and other confirmations contained within the Retail Offer Booklet (including, without limitation, you give the declarations, acknowledgements, representations, warranties and other confirmations in Section 3.11 of the Retail Offer Booklet);
- you provide authorisation to be registered as the holder of New Shares acquired by you under the Retail Entitlement Offer and agree to be bound by the constitution of The Star;
- you represent and warrant that you understand that the Entitlements and the New Shares have not been, and will not be, registered under the U.S. Securities Act or the securities laws of any state or other jurisdiction of the United States and the New Shares may not be offered or sold, directly or indirectly, in the United States or to persons that are acting for the account or benefit of persons in the United States (to the extent such persons are acting for the account or benefit of persons in the United States). In the Retail Entitlement Offer, the Entitlements may only be taken up or exercised, and the New Shares may only be offered or sold, outside the United States in "offshore transactions" (as defined in Rule 902(h) under the U.S. Securities Act) in reliance on Regulation S under the U.S. Securities Act; and
- you represent and warrant that you are not in the United States and you are not acting for the account or benefit of a person in the United States (or, in the event that you are acting for the account or benefit of a person in the United States, you are not participating in the Retail Entitlement Offer in respect of that person), and you are not otherwise a person to whom it would be illegal to make an offer or issue of Entitlements or New Shares under the Retail Entitlement Offer and under any applicable laws and regulations.

HOW TO APPLY FOR NEW SHARES

PAYING BY BPAY® (AVAILABLE TO SHAREHOLDERS WITH AN AUSTRALIAN BANK ACCOUNT ONLY)

When you make payment using BPAY® you must contact your financial institution to make this payment from your cheque, savings, debit or transaction account. For more information on paying by BPAY®: www.bpay.com.au

You need to work out the total amount payable by you. To calculate the total amount, multiply the number of New Shares you wish to apply for (being not more than your Entitlement) by A\$1.20.

Refer overleaf for the Biller Code and Reference Number. The Reference Number is used to identify your holding. If you have multiple holdings you will have multiple Reference Numbers. You must use the Reference Number shown on each personalised Entitlement and Acceptance Form when paying for any New Shares that you wish to apply for in respect of that holding.

All payments must be in Australian dollars.

Neither The Star nor the Share Registry accepts any responsibility for loss incurred through incorrectly completed BPAY® payments. It is the responsibility of the Applicant to ensure that funds submitted through BPAY® are received by the Share Registry by 5:00pm (AEDT) on Monday, 13 March 2023.

PAYING BY EFT PAYMENT

Complete all relevant sections of the Entitlement and Acceptance Form USING BLOCK LETTERS. These instructions are cross referenced to each section of the Entitlement and Acceptance Form.

1. Payment instructions

A. Number of New Shares applied for

Enter into section A the number of New Shares you wish to apply for. The number of New Shares must be equal to or less than your Entitlement, which is set out overleaf.

B. Payment amount

Work out your payment amount. To calculate the total amount, multiply the number of New Shares you wish to apply for by A\$1.20 and enter this into section B. The decision of The Star on the number of New Shares to be allocated to you will be final. No interest will be paid on any Application Money received or returned.

C. Submission date and Payment Reference

You should enter the date you submitted your EFT payment along with the payment reference used. You must use your SRN/HIN as the reference number for your payment. This will ensure we receive and process your application. If you do not use your SRN/HIN, your application will not be able to be processed. You will also need to ensure that you are aware of any transfer fees with your financial institution as we are only able to process the AUD funds received.

D. Contact details

Enter your contact telephone number where we may contact you regarding your application for New Shares, if necessary.

All payments must be in Australian dollars. Neither The Star nor the Share Registry accepts any responsibility for loss incurred through incorrectly completed EFT payments or Entitlement and Acceptance Forms. It is the responsibility of the Applicant to ensure that funds submitted through EFT and its completed Entitlement and Acceptance Form are received by the Share Registry by 5:00pm (AEDT) on Monday, 13 March 2023.

2. How to Lodge your Entitlement and Acceptance Form

If paying by EFT, complete and return this Entitlement and Acceptance Form once your payment has been made by EFT. Completed Entitlement and Acceptance Forms MUST be emailed to capitalmarkets@linkmarketservices.com.au and received no later than 5:00pm (AEDT) Monday, 13 March 2023.

If you require further information on how to complete this Entitlement and Acceptance Form or how to make payment (or if you would like a paper copy of the Retail Offer Booklet), please contact The Star Offer Information Line on 1300 880 923 (within Australia) or +61 1300 880 923 (from outside Australia) between 8:30am to 5:30pm (AEDT) Monday to Friday during the Retail Entitlement Offer Period .