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Sydney
Melbourne
Brisbane
Perth
Port Moresby

3 March 2023

Online lodgement

Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Partner

Adam Foreman (02) 9210 6827
Email: adam.foreman@corrs.com.au

Partner

Chris Allen (02) 9210 6960
Email: chris.allen@corrs.com.au

Dear Sir / Madam

Takeover bid by Wright NomineeCo Pty Ltd for Slater & Gordon Ltd – completion of despatch of bidder's statement

We act for Wright NomineeCo Pty Ltd ACN 665 965 266 (a wholly owned subsidiary of Allegro Funds Pty Ltd ACN 128 866 053) (**Allegro BidCo**) in relation to its off-market takeover bid under Chapter 6 of the *Corporations Act 2001* (Cth) (**Corporations Act**) for all of the issued shares in Slater & Gordon Ltd ACN 097 297 400 (ASX: SGH) (**Takeover Bid**).

We **attach**, by way of service pursuant to section 633(1) item 8 of the Corporations Act, a notice confirming that Allegro BidCo has today completed despatch of its bidder's statement dated 3 March 2023 (**Bidder's Statement**), which includes an offer dated 3 March 2023, as required by section 633(1) item 6 of the Corporations Act.

Yours faithfully

Corrs Chambers Westgarth

A handwritten signature in blue ink, appearing to read 'A. Foreman'.

Adam Foreman
Partner

A handwritten signature in blue ink, appearing to read 'C. Allen'.

Chris Allen
Partner

attachment

Notice of completion of despatch of bidder's statement and offers

Section 633(1), item 8 of the *Corporations Act 2001* (Cth)

To: Australian Securities Exchange (ASX)

Wright NomineeCo Pty Ltd ACN 665 965 266 (**Allegro BidCo**) gives notice that it has today completed despatch of its bidder's statement dated 3 March 2023 (**Bidder's Statement**), which includes an offer dated 3 March 2023 to each person registered as the holder of fully paid shares in Slater & Gordon Ltd (ASX: SGH) as at 7.00 pm (AEDT) on 28 February 2023, being the date set by Allegro BidCo under section 633(2) of the Corporations Act.

Date: 3 March 2023

Signed for and on behalf of Wright NomineeCo Pty Ltd by:

DocuSigned by:

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Johan Krynauw, Director