



Announcement Summary

Entity name

THE FOOD REVOLUTION GROUP LIMITED

Applicable security for the reorganisation

FOD

ORDINARY FULLY PAID

Announcement Type

New Announcement

Date of this announcement

6/3/2023

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

9/3/2023

Record Date

10/3/2023

Issue Date

17/3/2023

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

THE FOOD REVOLUTION GROUP LIMITED

1.2 Registered Number Type

ABN

Registration Number

20150015446

1.3 ASX issuer code

FOD

1.4 The announcement is☒ New announcement**1.5 Date of this announcement**

6/3/2023

1.6 Securities affected by the consolidation or split**ASX +Security Code**

FOD

ASX +Security Description

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals****Approval/Condition**

+Security holder approval

Date for determination

6/3/2023

Is the date estimated or actual?☒



Actual

Approval
received/condition met?

Yes

Comments

Part 3 - Consolidation or split timetable and details**3.1 +Record date**

10/3/2023

3.2 Date of +security holder meeting

6/3/2023

3.2a Effective date of consolidation or split

7/3/2023

3.3 Last day for trading in the pre consolidation or split +securities

8/3/2023

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

9/3/2023

3.5 Record date

10/3/2023

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

13/3/2023

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

17/3/2023

3.8 Trading starts on a normal T+2 basis

20/3/2023

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

22/3/2023

Part 4 - Event type and details**4.1 The event is**☒ +Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

4

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

FOD

ASX +Security Description

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Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

946,761,672

**Number on issue post
consolidation or split**

236,690,418

Estimate/Actual☒ ActualPart 6 - Further information

6.1 Further information relating to the consolidation or split

Assumes that no Options are exercised into Shares. Subject to rounding.

6.2 Additional information for inclusion in the Announcement Summary