



THE STAR

ASX Announcement

7 March 2023

The Manager
Company Announcements Office
Australian Securities Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

INSTITUTIONAL PLACEMENT

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

This notice is given by The Star Entertainment Group Limited (ABN 85 149 629 023) (ASX Code: SGR) (**The Star**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

The Star refers to its announcement on 24 February 2023 regarding the successful completion of an institutional placement (**Placement**). The Star has today issued 85,957,165 fully paid ordinary shares at an issue price of \$1.20 per share (**New Shares**) to institutional investors under the Placement. The Placement was being conducted in conjunction with an accelerated non-renounceable pro-rata entitlement offer, as announced on 23 February 2023.

The Star confirms that:

- (a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice The Star has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to The Star; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

Authorised by:

Board of Directors

For more information contact:

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Not for distribution or release in the United States

This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States. This announcement should not be distributed or released in the United States.

Neither the entitlements nor the New Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (**U.S. Securities Act**) or the securities laws of any state or other jurisdiction of the United States. Accordingly, the entitlements may not be taken up by, and the New Shares may not be offered or sold, directly or indirectly, in the United States or to any person acting for the account or benefit of a person in the United States (to the extent that the person holds shares for the account or benefit of a person in the United States), except in transactions exempt from, or not subject to the registration requirements of the U.S. Securities Act and any other applicable securities laws of any state or other jurisdiction of the United States.